

Changing Demographics of Texas: Composition, Characteristics, and Distribution

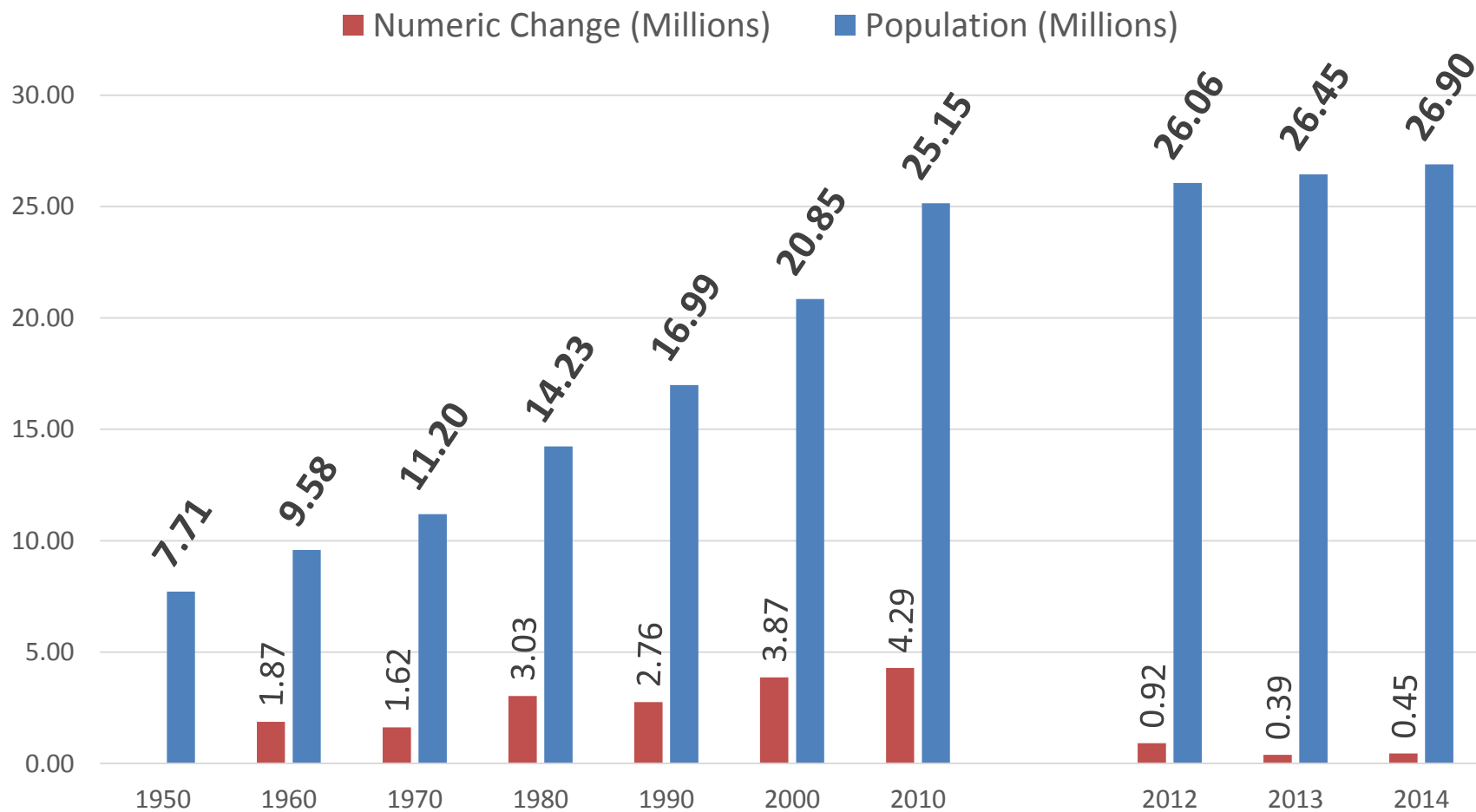
15th Annual Power
Luncheon

May 18, 2015
Austin, Texas



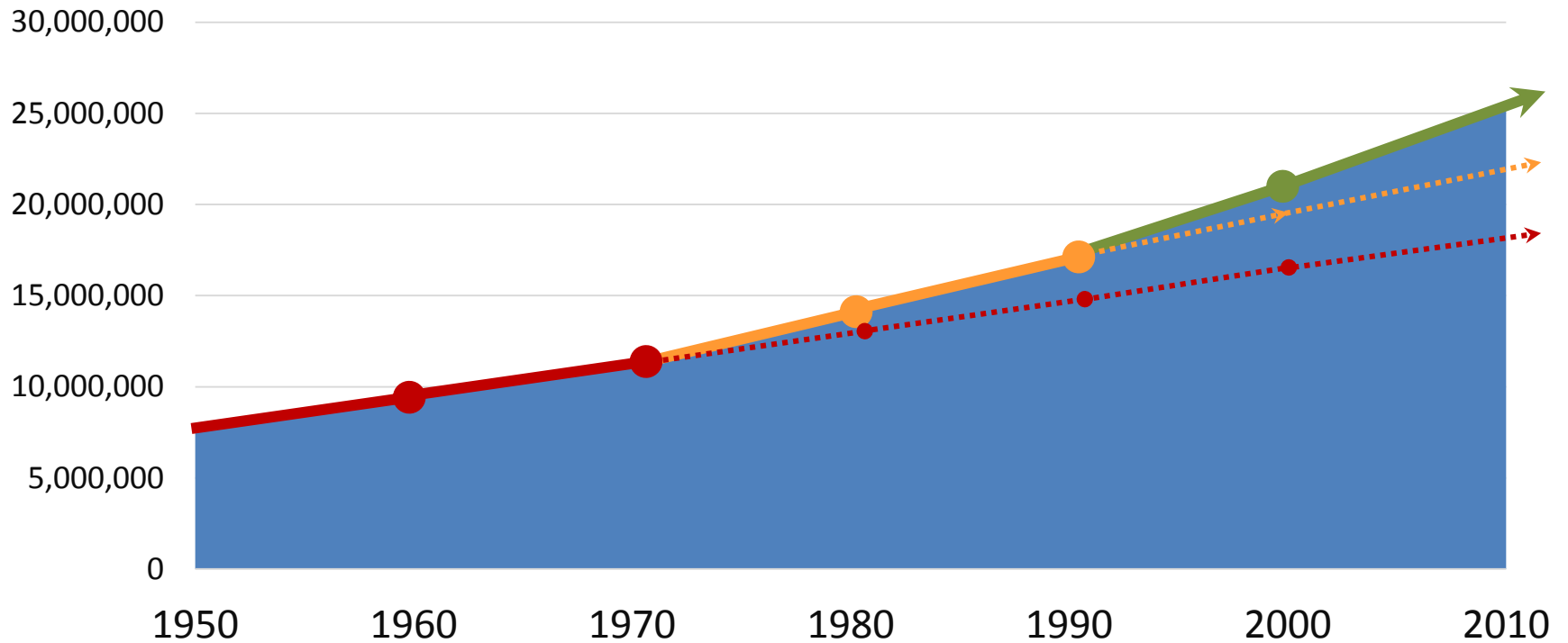
@TexasDemography

Total Population and Components of Population Change in Texas, 1950-2014

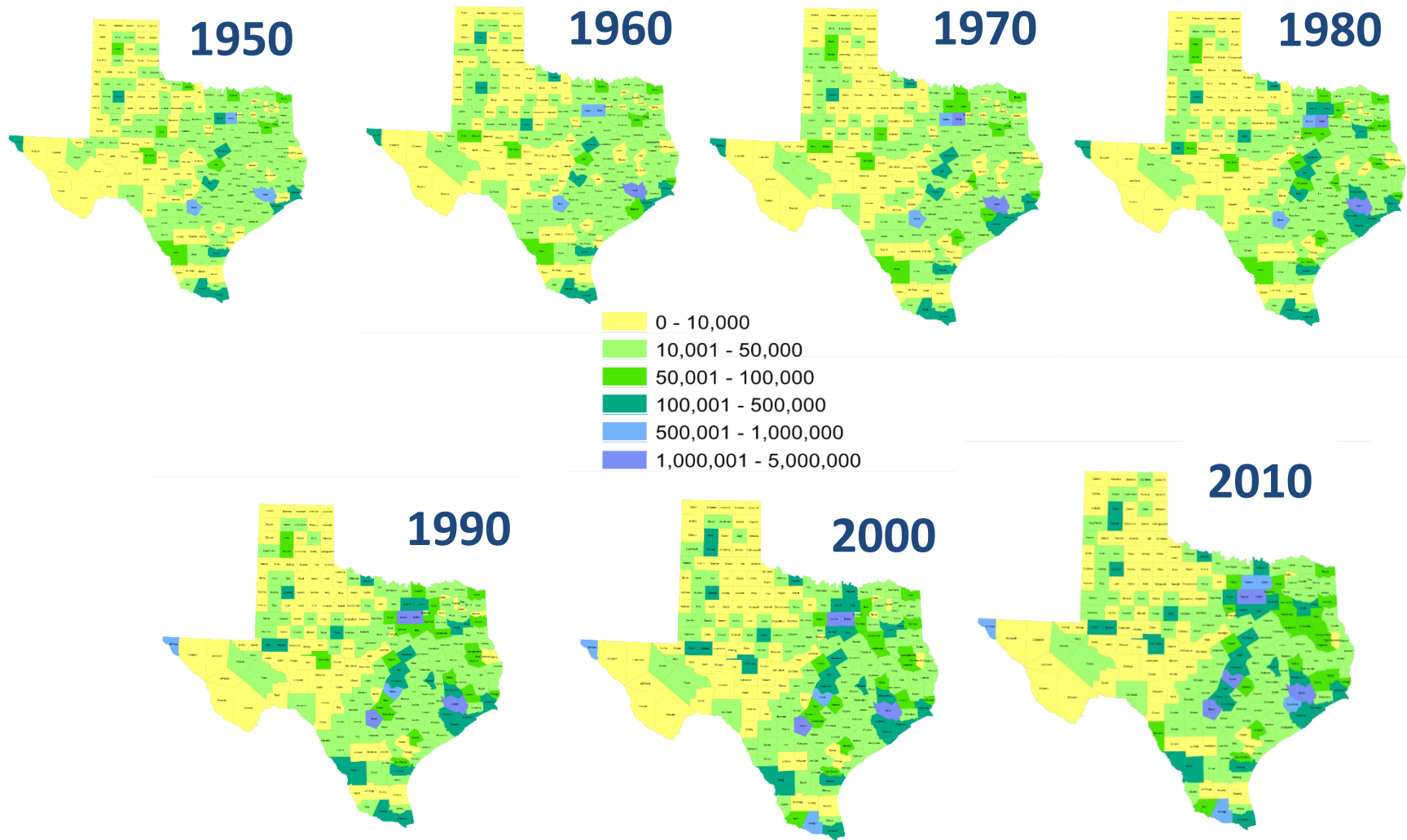


All values for the decennial dates are for April 1st of the indicated census year. Values for 2012-2014 are for July 1 as estimated by the U.S. Census Bureau.
Source: U.S. Census Bureau, Census Counts and Population Estimates

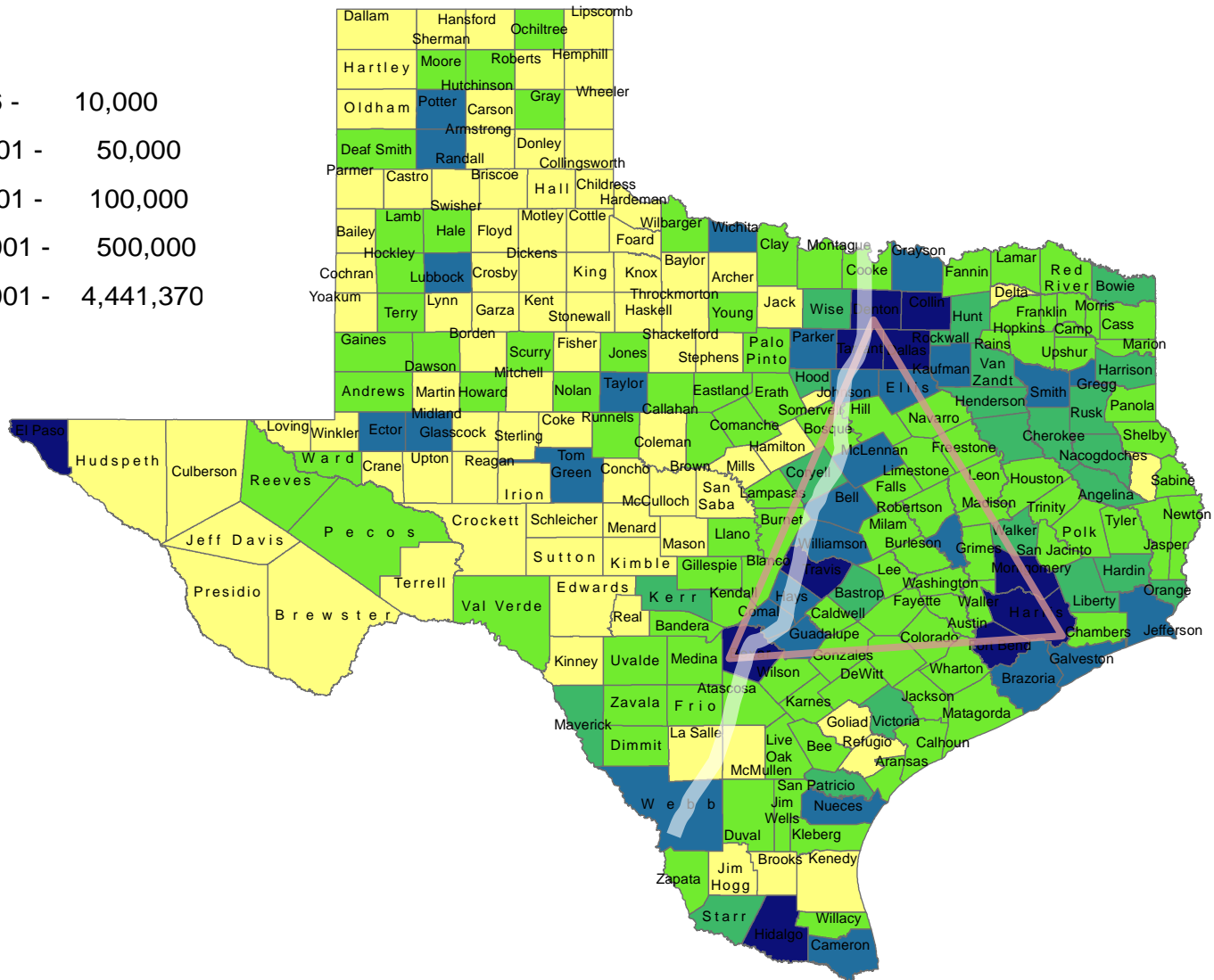
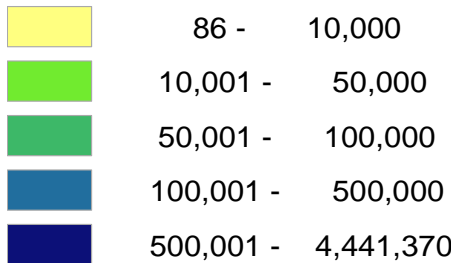
Population Growth, Texas, 1950-2010



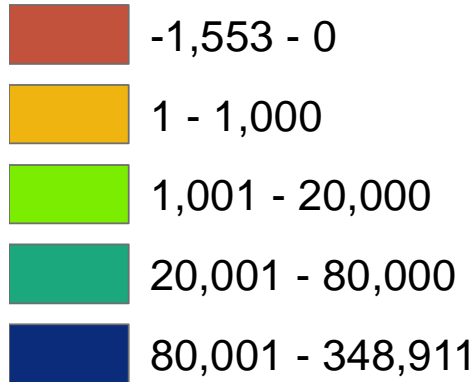
Historic County Population, Texas



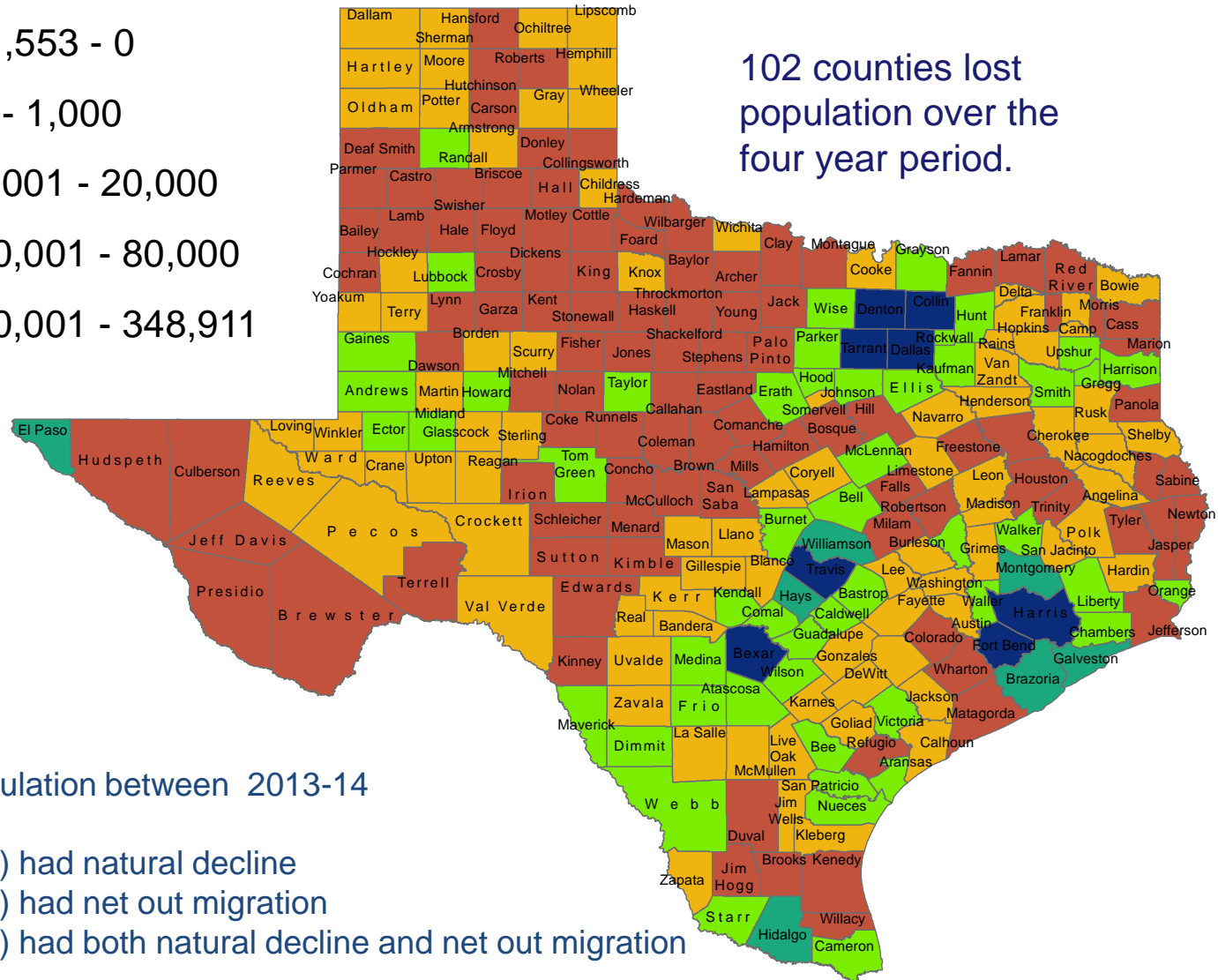
Total Estimated Population by County, Texas, 2014



Estimated Population Change, Texas Counties, 2010 to 2014



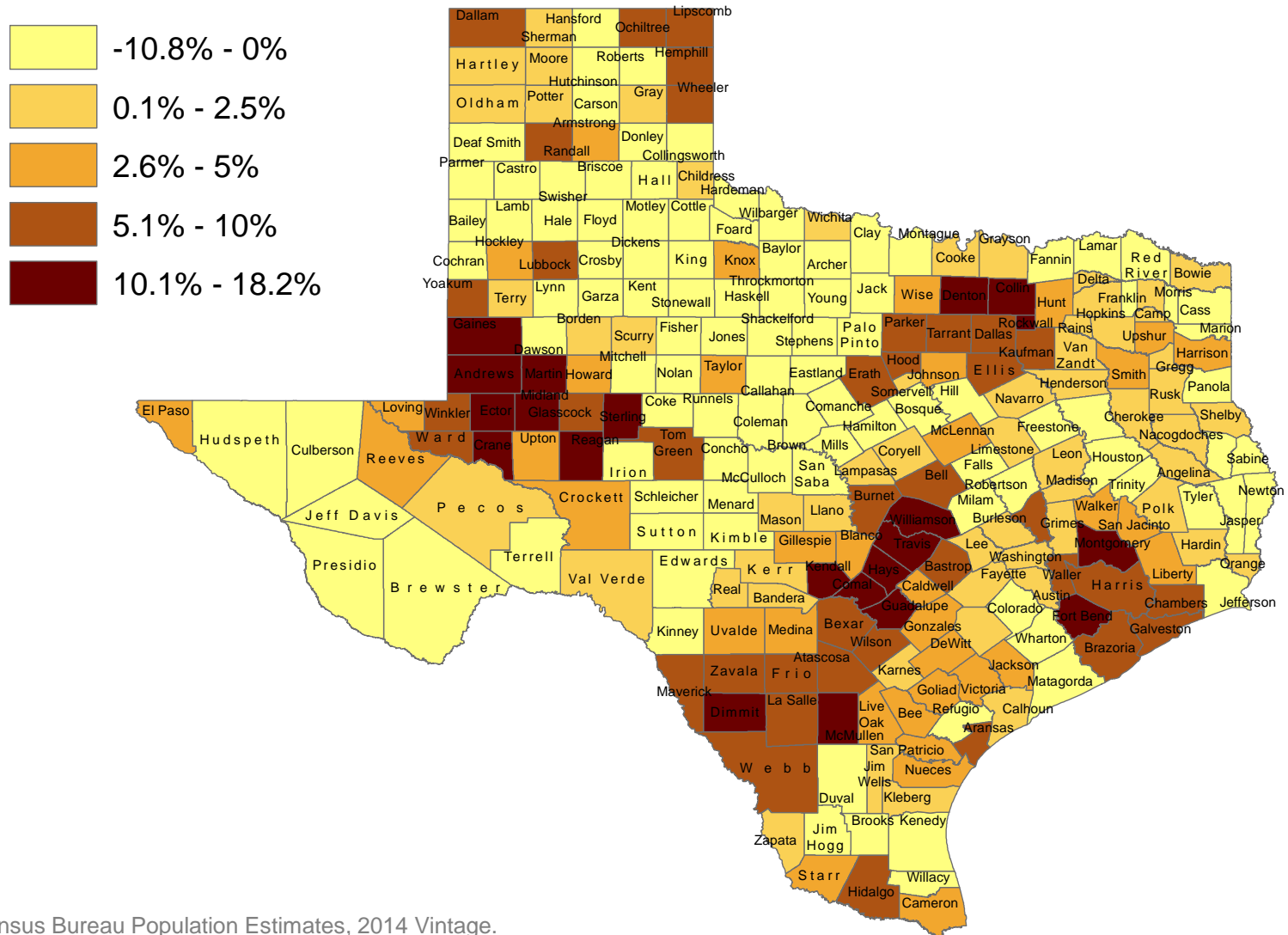
102 counties lost population over the four year period.



95 counties lost population between 2013-14
Of these:

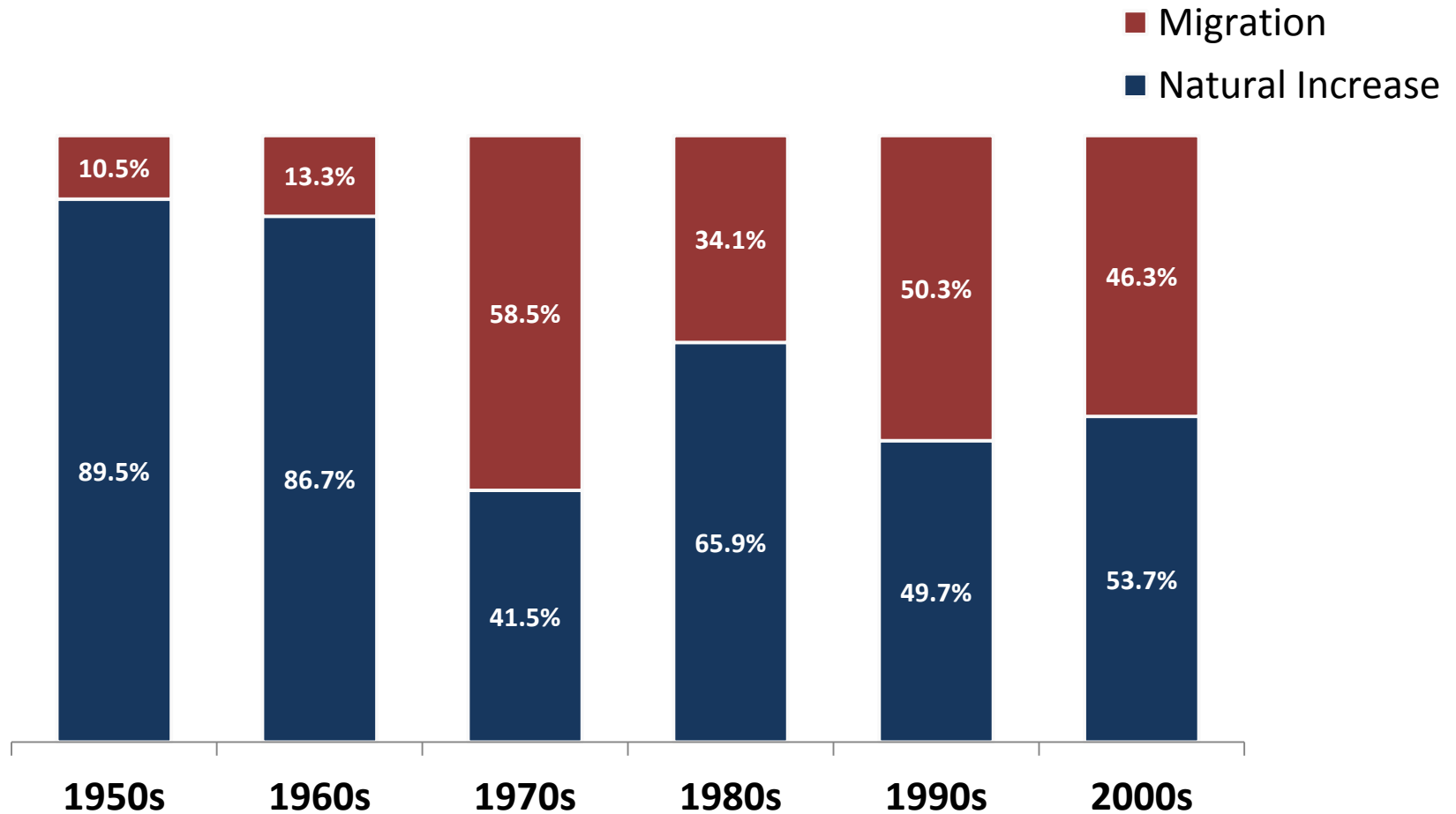
- 36 (38%) had natural decline
- 89 (94%) had net out migration
- 30 (32%) had both natural decline and net out migration

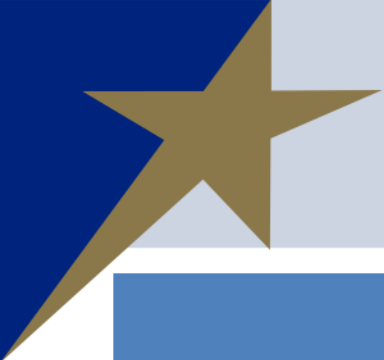
Estimated Percent Change of the Total Population by County, Texas, 2010 to 2014



Source: U.S. Census Bureau Population Estimates, 2014 Vintage.

Components of Population Change by Percent in Texas, 1950-2010





Top Counties for Numeric Growth in Texas, 2013-2014

	U.S. Rank	Population Change	Percent of Change from Natural Increase	Percent Change from Migration	Percent of Migration that is international
Harris	1	88,618	48.6%	51.4%	54.0%
Bexar	6	33,712	42.8%	57.2%	23.2%
Dallas	8	32,555	69.6%	30.4%	116.3%*
Tarrant	10	31,417	50.8%	49.2%	38.5%
Fort Bend	11	30,784	19.4%	80.6%	17.3%
Travis	12	28,397	38.2%	61.8%	29.7%
Collin	14	26,530	26.1%	73.8%	20.1%
Denton	16	24,211	27.2%	72.8%	14.0%
Montgomery	27	19,129	17.9%	82.1%	10.4%
Williamson	31	18,025	23.2%	76.8%	7.8%

*Dallas had net out domestic migration over this period.

Source: U.S. Census Bureau, 2014 Vintage Population Estimates



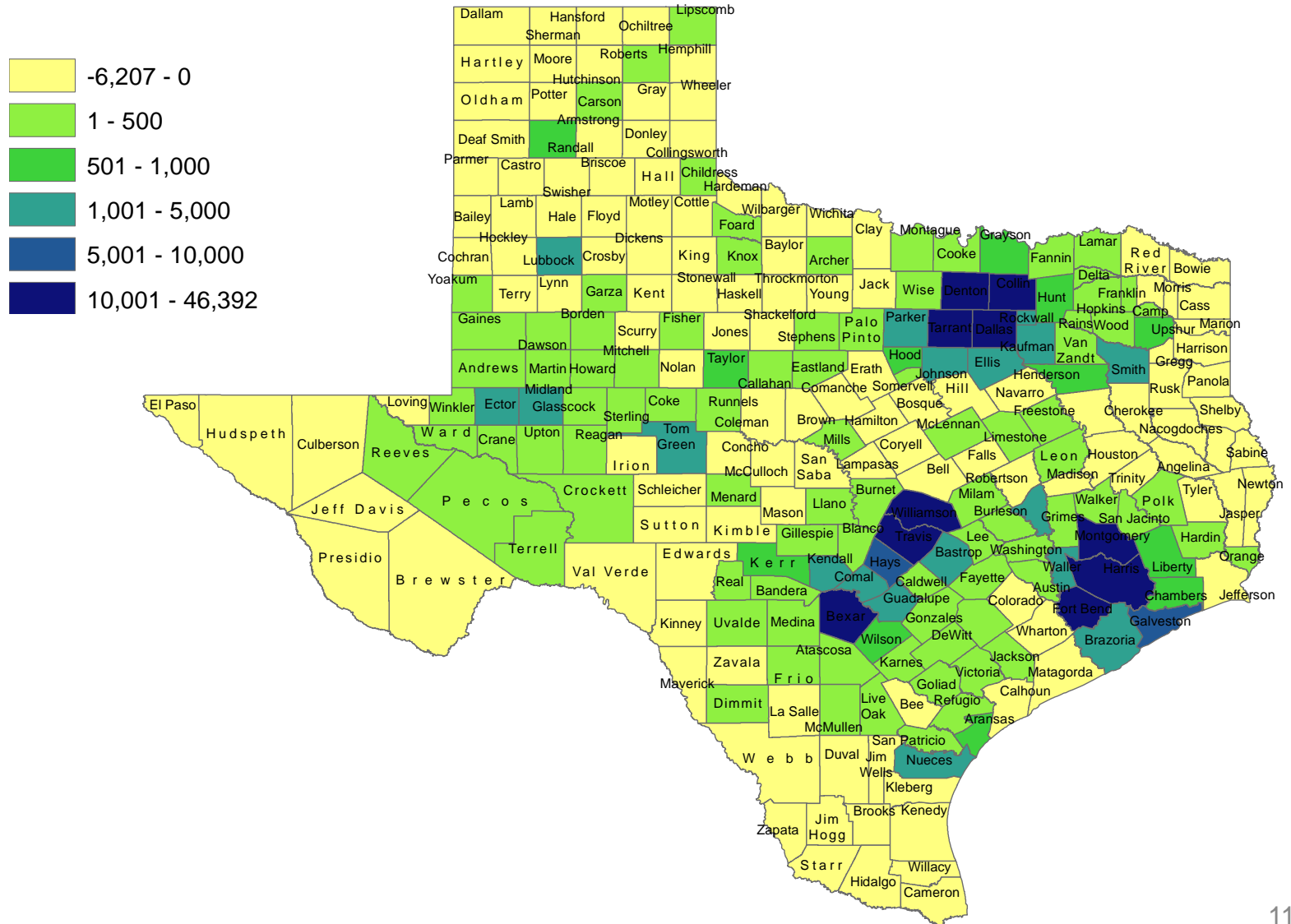
Top Counties for Percent Growth* in Texas, 2013-2014

	U.S. Rank	2013-2014 Percent Population Change	Percent Change from Migration	Percent of Migration that is International
Hays	5	4.8%	83.9%	2.6%
Fort Bend	6	4.7%	80.6%	17.3%
Comal	9	4.0%	90.1%	3.0%
Andrews	12	4.0%	62.8%	3.6%
Montgomery	13	3.8%	82.1%	10.4%
Williamson	14	3.8%	76.8%	7.8%
Kendall	15	3.8%	98.0%	5.0%
Ward	21	3.4%	72.0%	1.5%
Denton	23	3.3%	72.8%	14.2%
Collin	31	3.1%	73.9%	20.1%
Aransas	32	3.1%	110.8%	4.3%
Rockwall	35	3.0%	78.3%	7.8%
Waller	36	2.9%	77.2%	5.3%
Ector	37	2.9%	59.9%	2.0%
Guadalupe	42	2.8%	78.6%	4.9%

Source: U.S. Census Bureau, 2014 Vintage Population Estimates

*Among Counties with 10,000 or more population in 2013

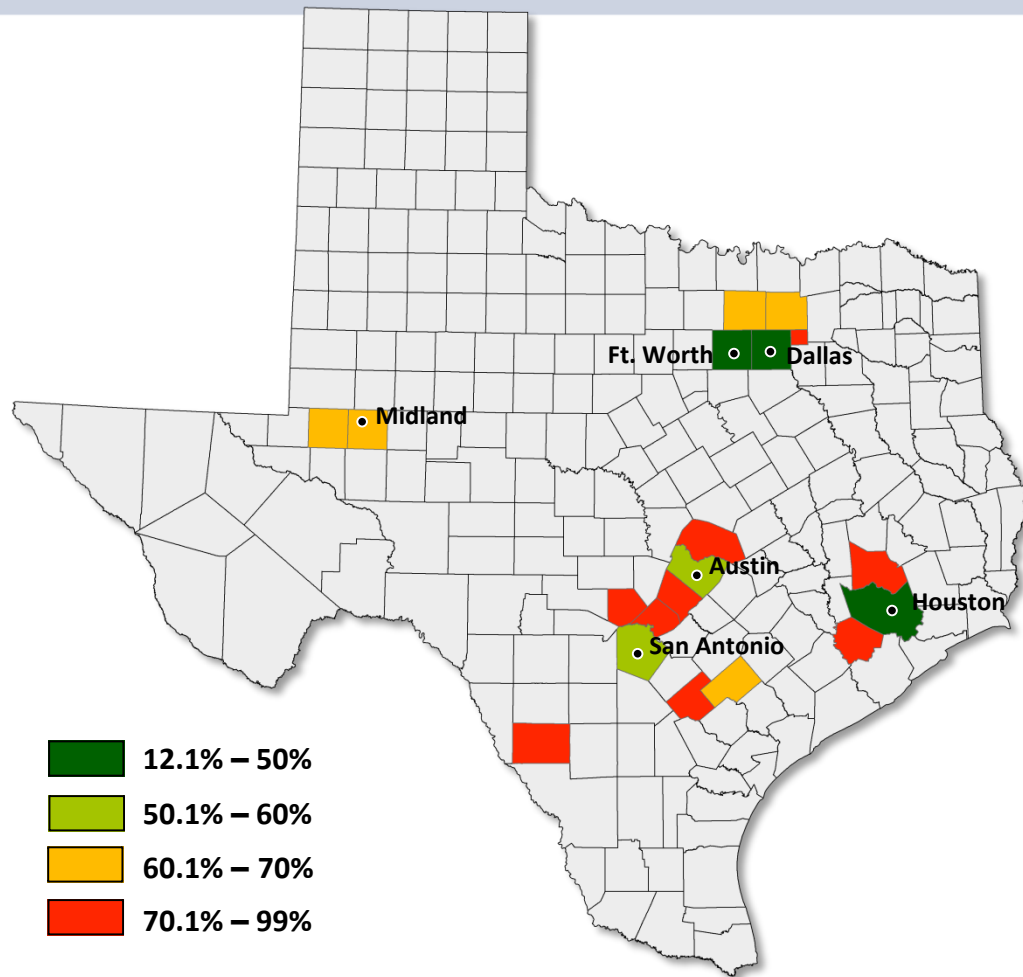
Estimated Number of Net Migrants by County, Texas, 2013 to 2014



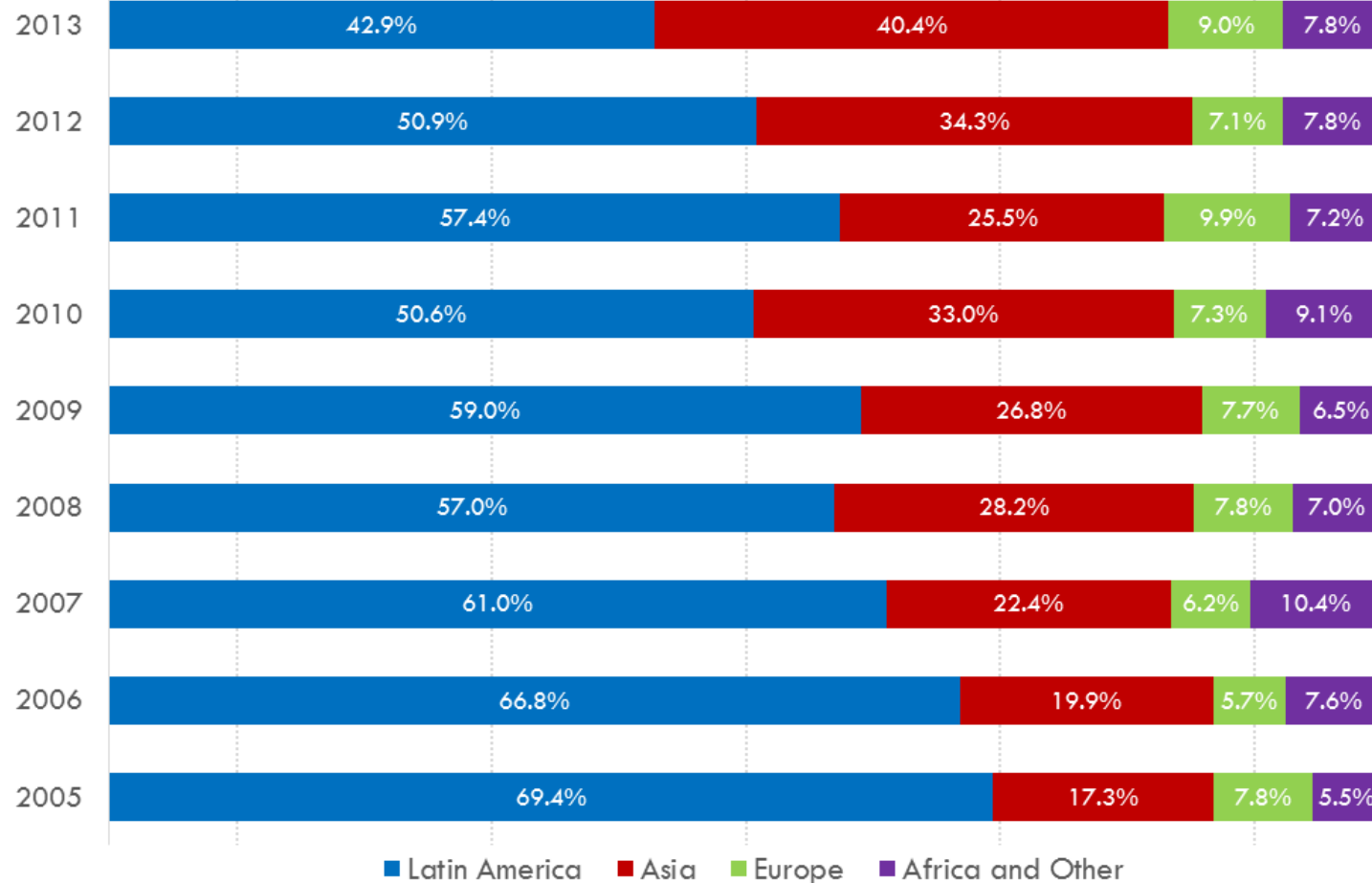
Source: U.S. Census Bureau Population Estimates, 2014 Vintage.

Net Migration

Percent of 2010-2013
Population Change
from Net Migration

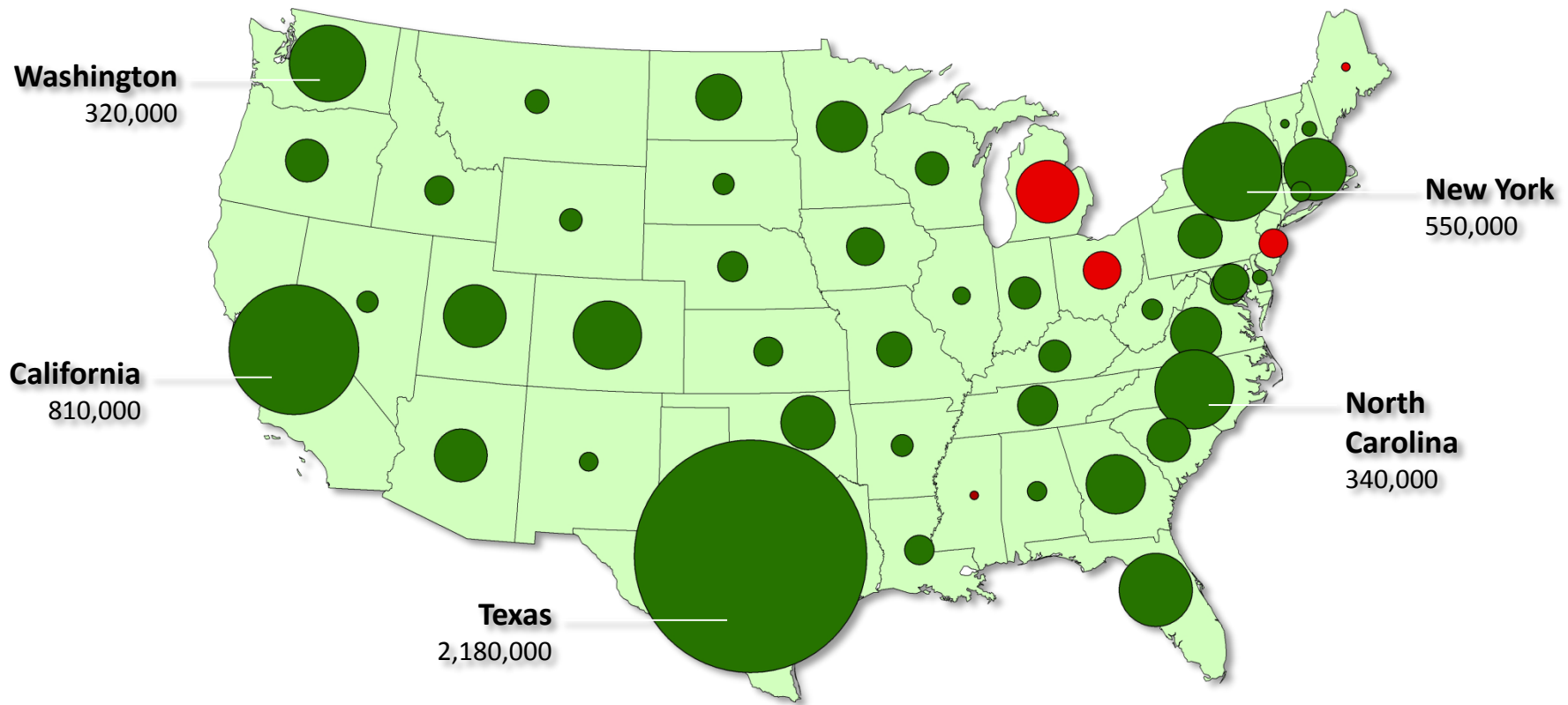


Annual Shares of Recent Non-Citizen Immigrants to Texas by World Area of Birth, 2005-2013



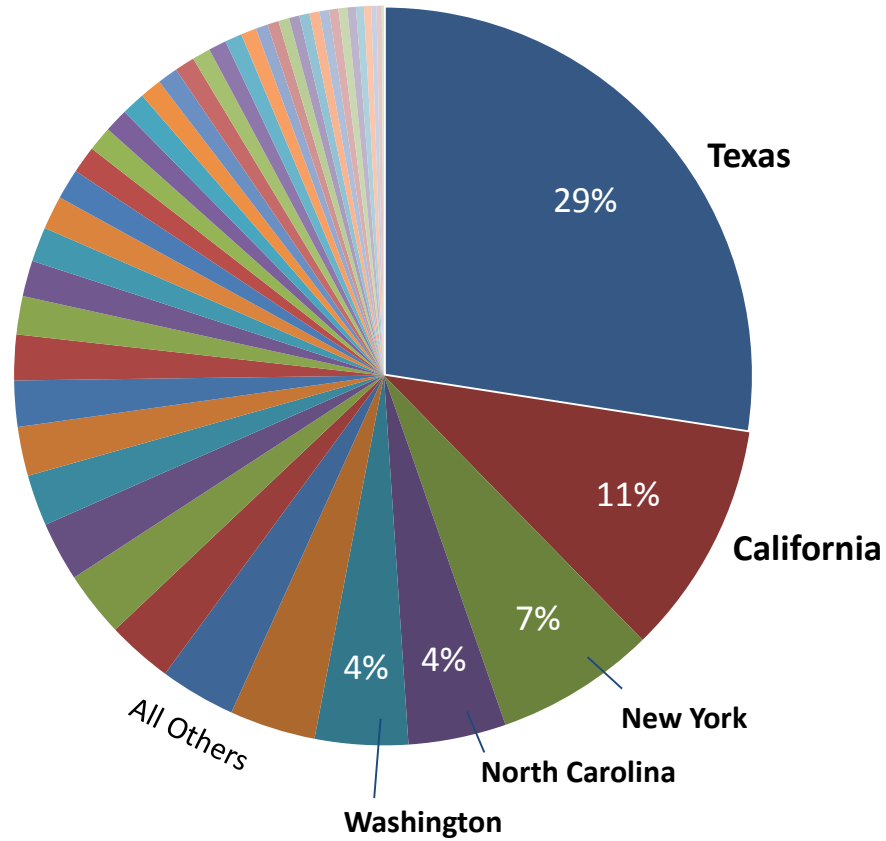
Source: 1-Year ACS PUMS 2005-2013

Texas Leads U.S. Job Growth, 2004-2014

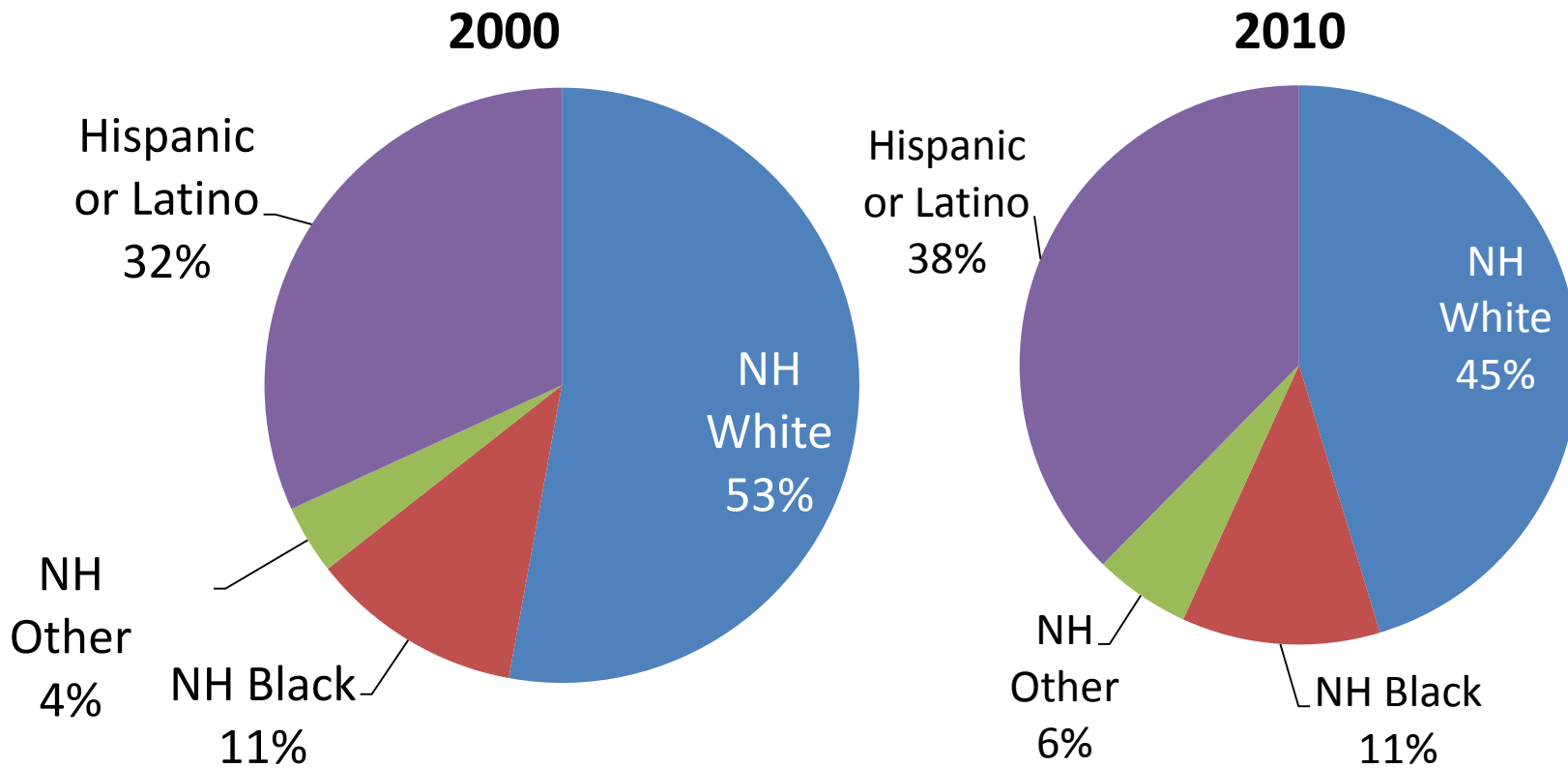


Texas Leads U.S. Job Growth, 2004-2014

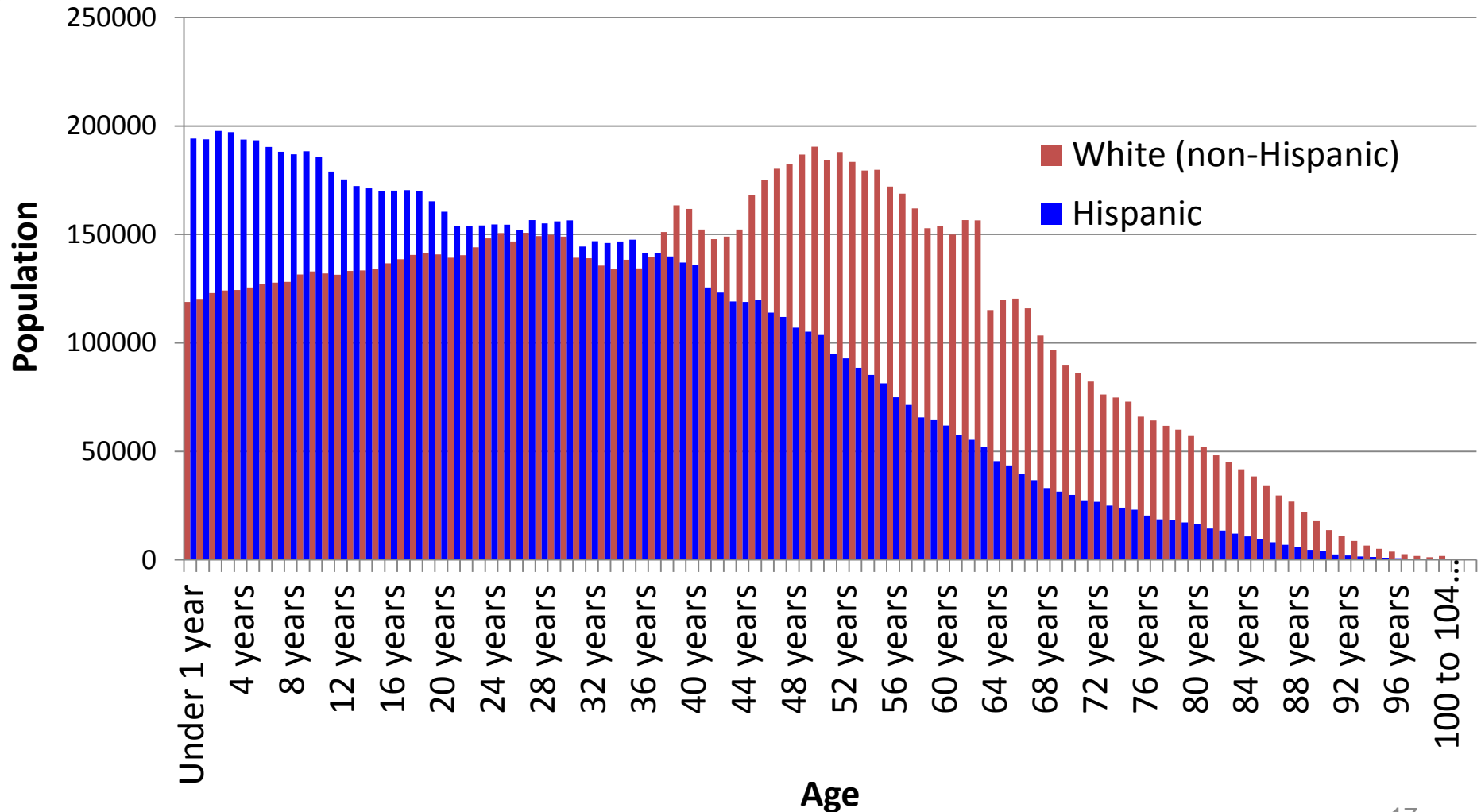
Percentage of Total
U.S. Job Gains
Attributable to each
State



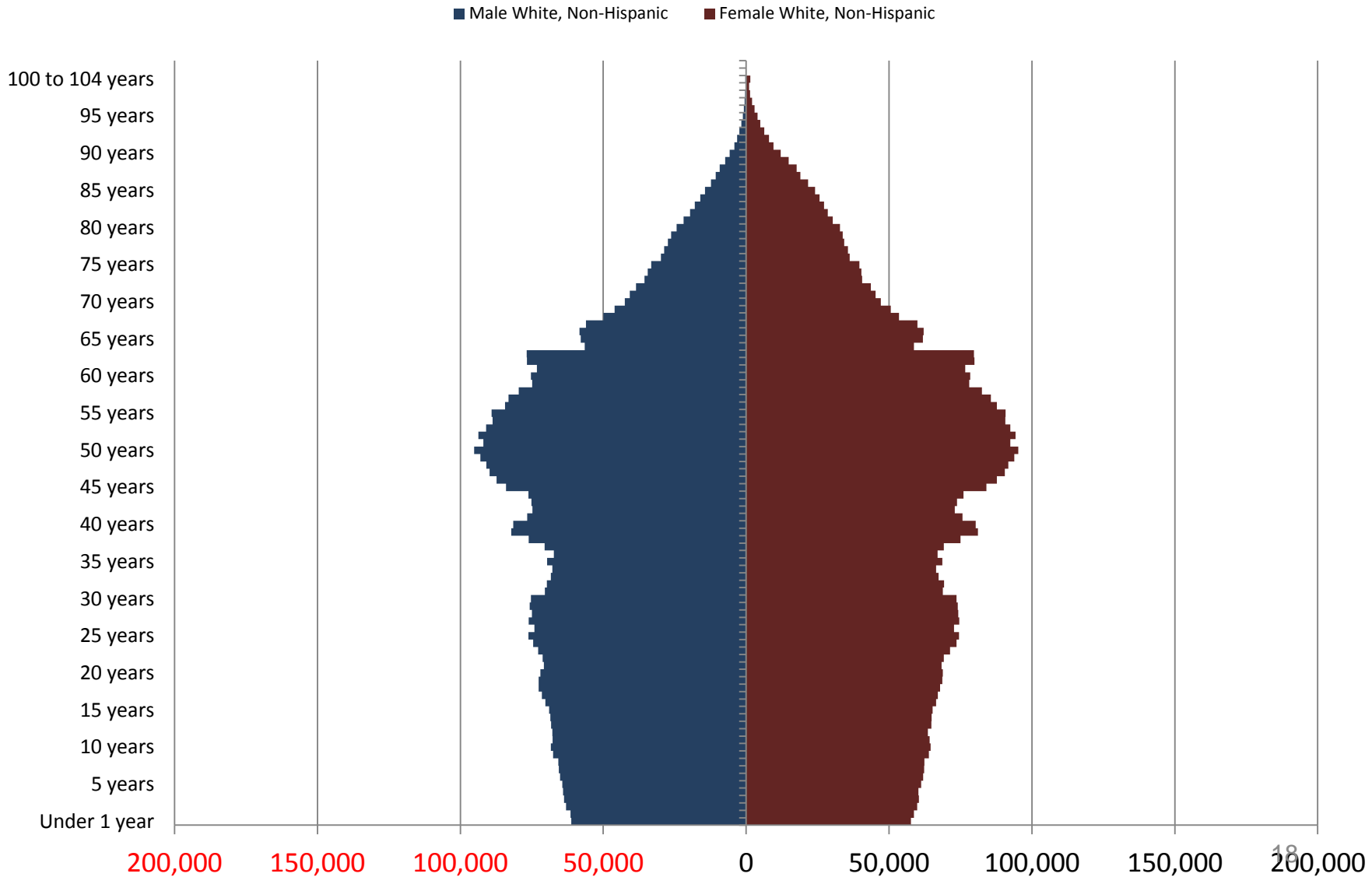
Texas Racial and Ethnic Composition, 2000 and 2010

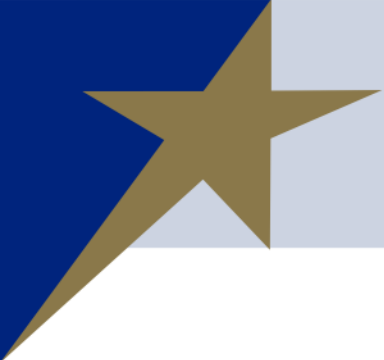


Texas White (non-Hispanic) and Hispanic Populations by Age, 2010



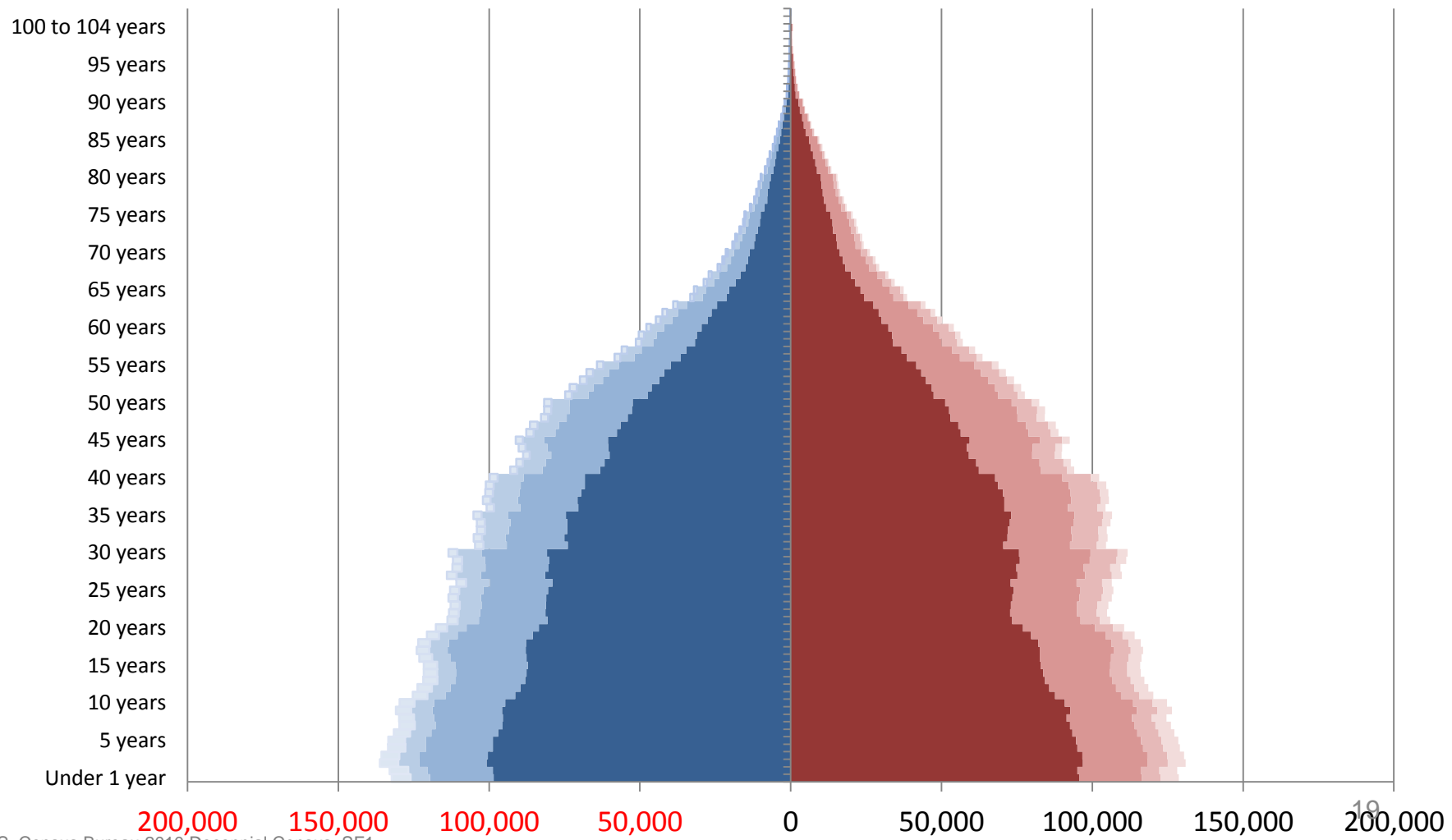
Texas Population Pyramid by Race/Ethnicity, 2010



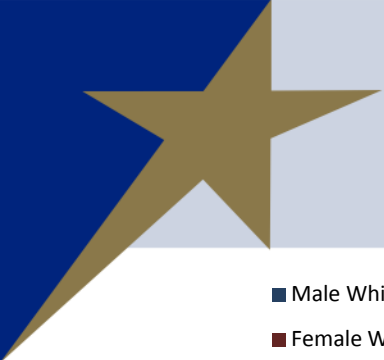


Texas Population Pyramid by Race/Ethnicity, 2010

- Male Hispanic
- Male Black, Non-Hispanic
- Male Asian, Non-Hispanic
- Male Other, Non Hispanic
- Female Hispanic
- Female Black, Non-Hispanic
- Female Asian, Non-Hispanic
- Female Other, Non Hispanic

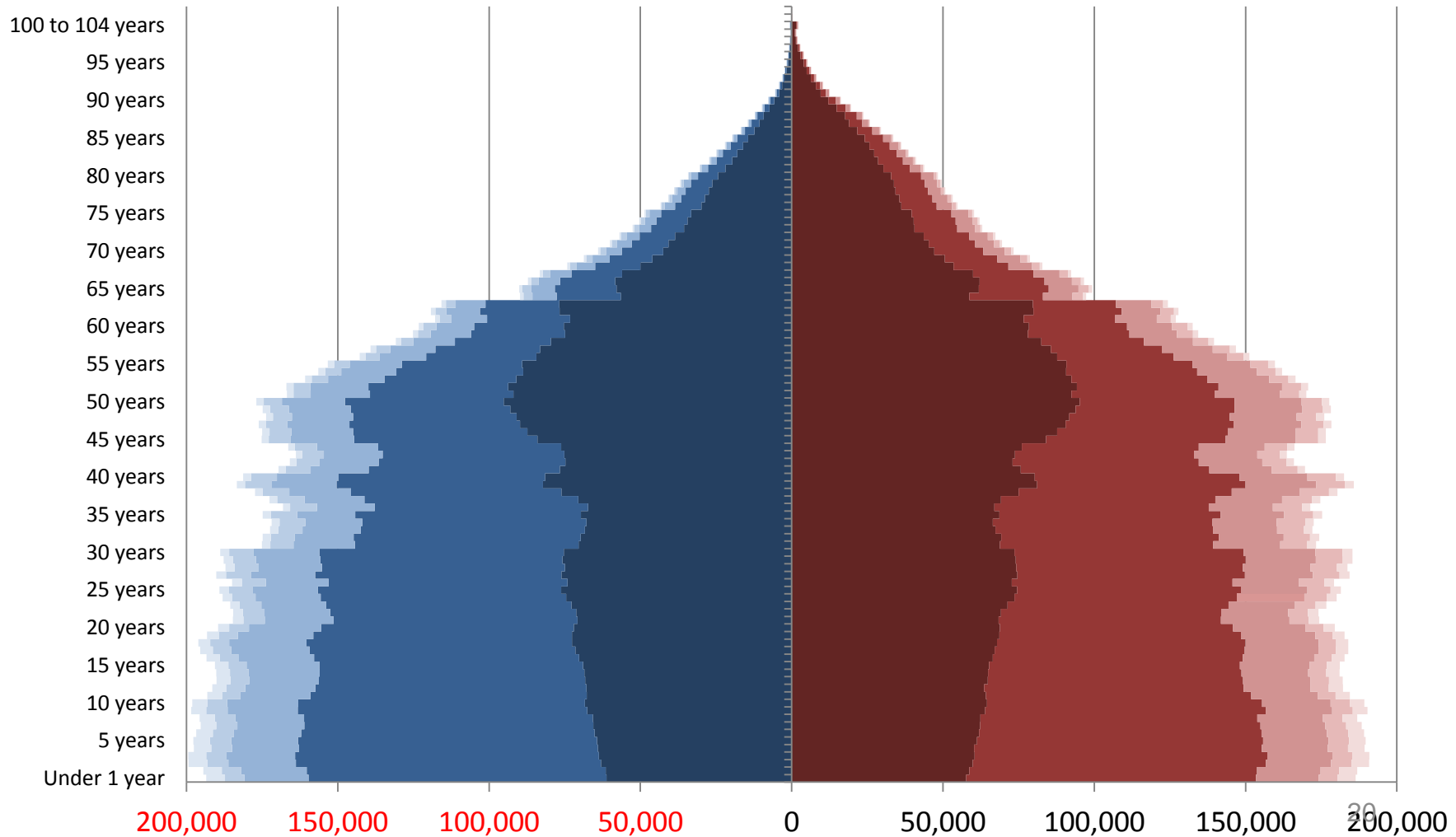


Source: U.S. Census Bureau 2010 Decennial Census, SF1



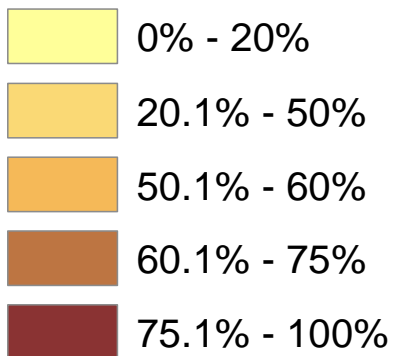
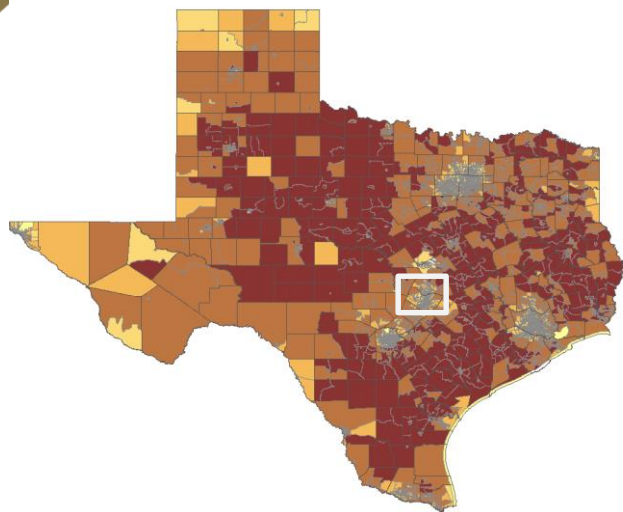
Texas Population Pyramid by Race/Ethnicity, 2010

- Male White, Non-Hispanic
- Male Hispanic
- Male Black, Non-Hispanic
- Male Asian, Non-Hispanic
- Male Other, Non-Hispanic
- Female White, Non-Hispanic
- Female Hispanic
- Female Black, Non-Hispanic
- Female Asian, Non-Hispanic
- Female Other, Non-Hispanic

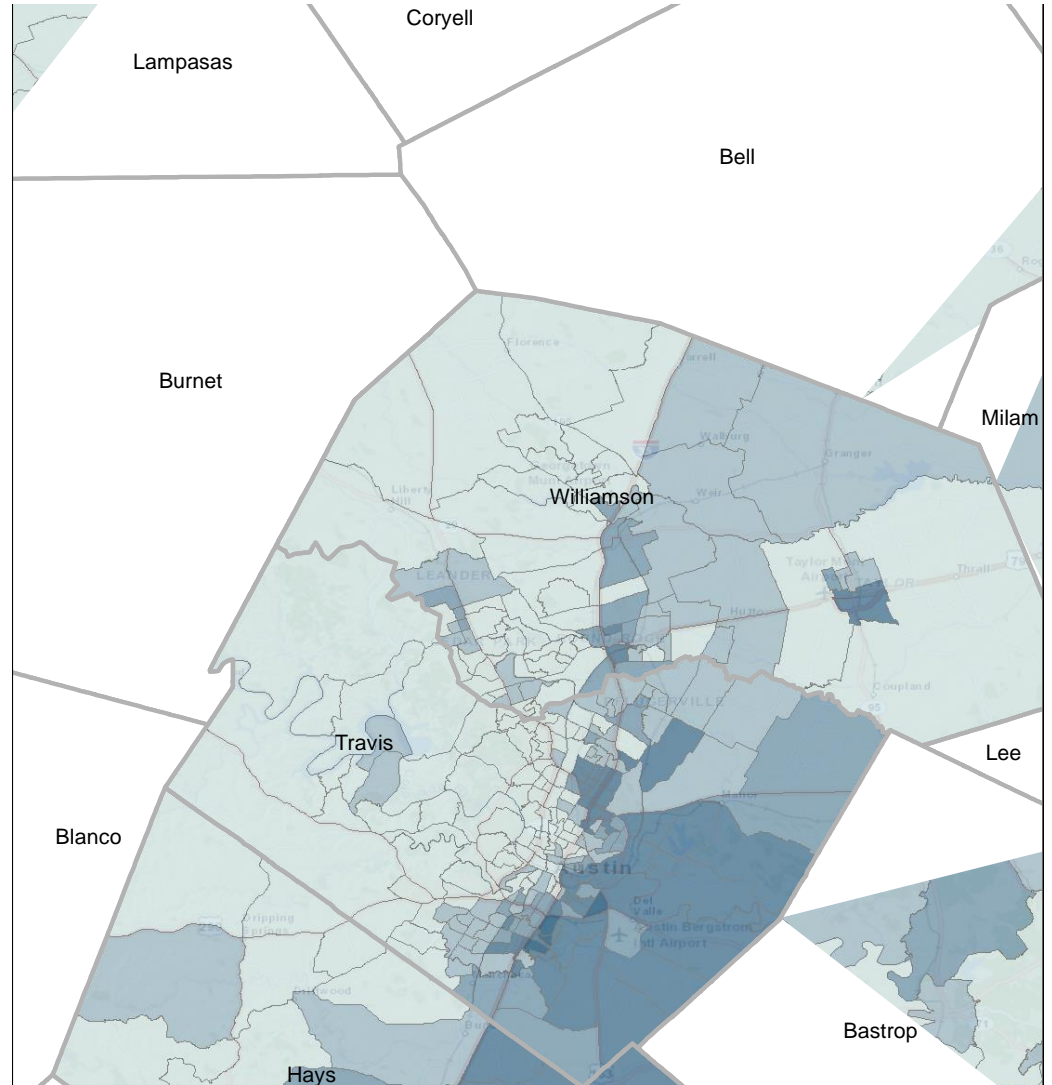
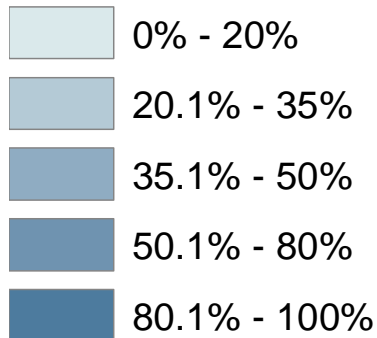
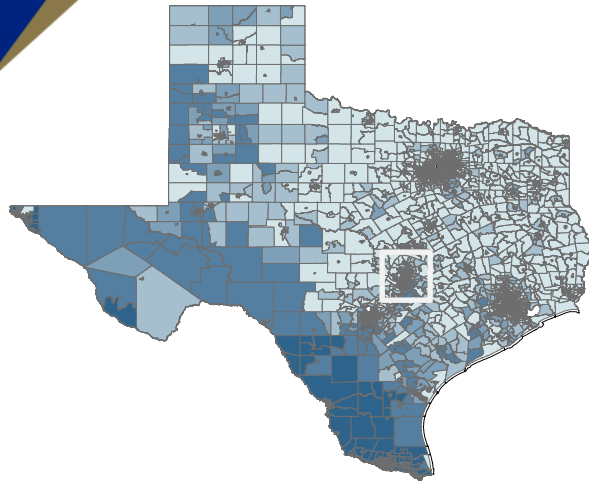


Source: U.S. Census Bureau 2010 Decennial Census, SF1

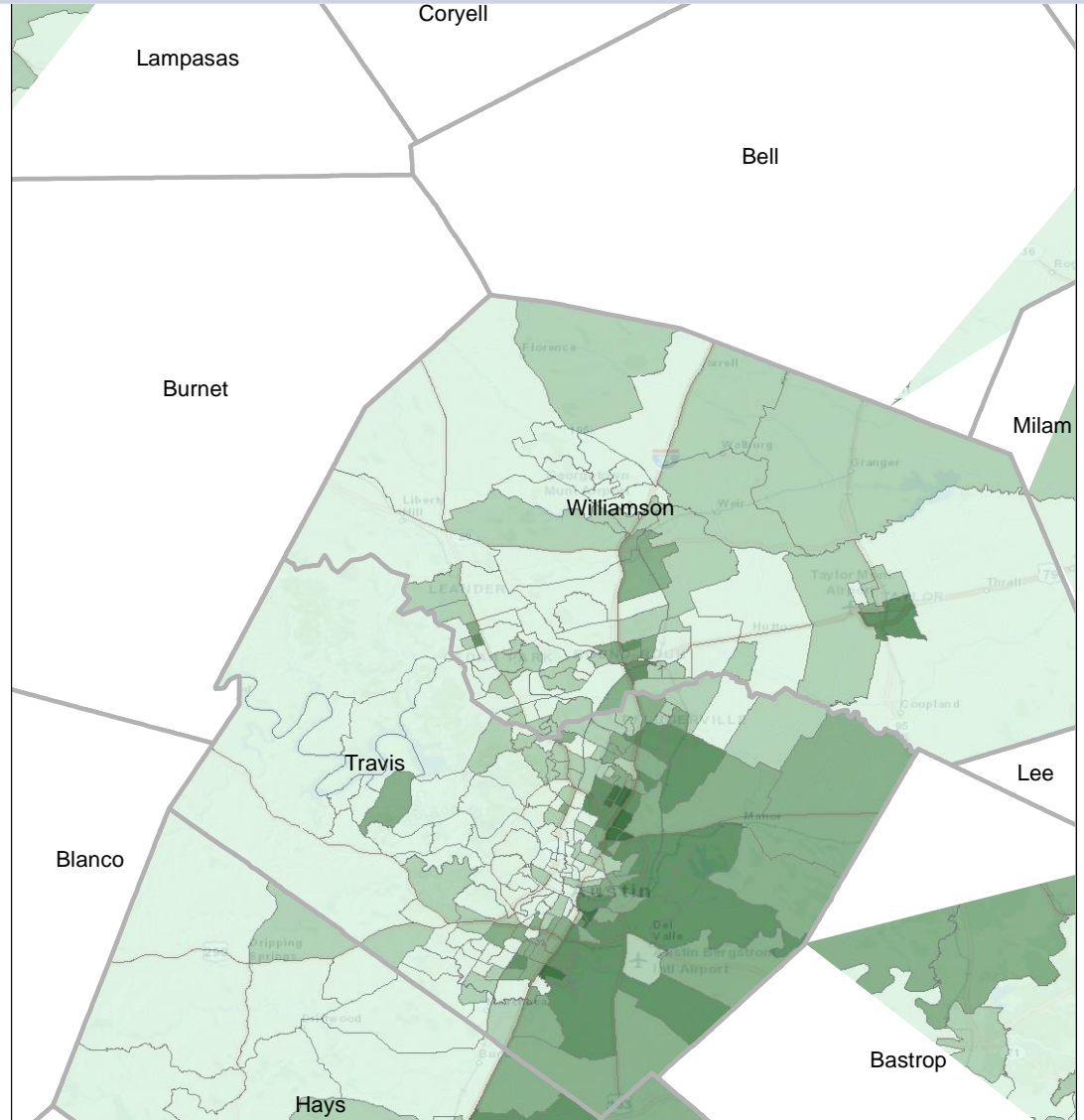
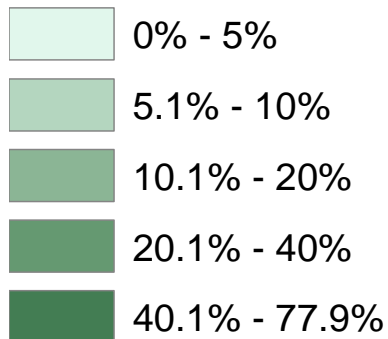
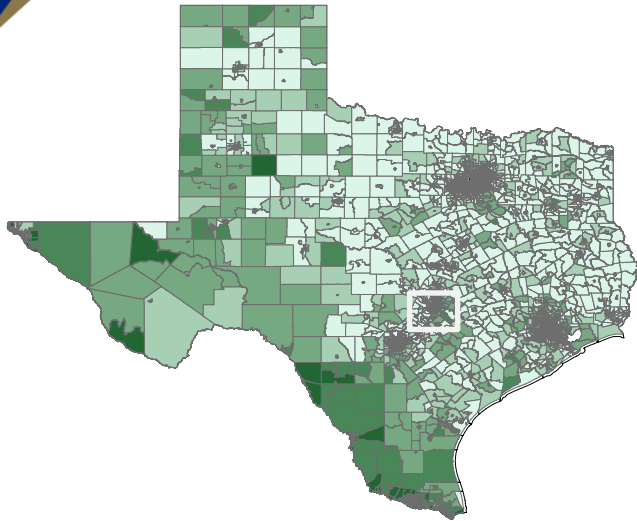
Percent of the Population that was Born in Texas, Census Tracts, Austin Area, Texas, 2009-2013



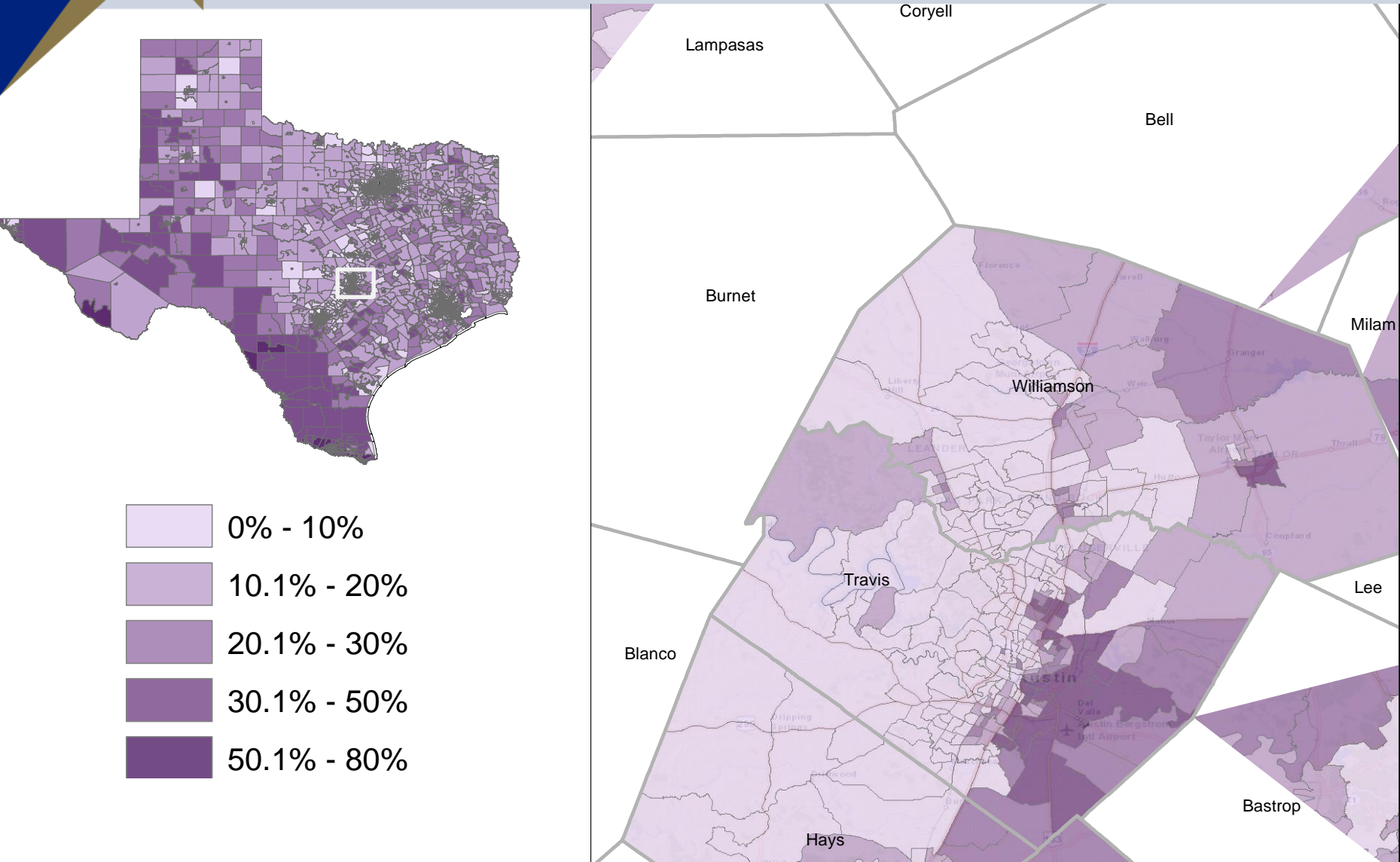
Percent of population that is of Hispanic descent, Census Tracts, Austin Area, Texas, 2009-2013



Percent of population speaking a language other than English at home and speak English less than very well, Census Tracts, Austin Area, Texas, 2009-2013

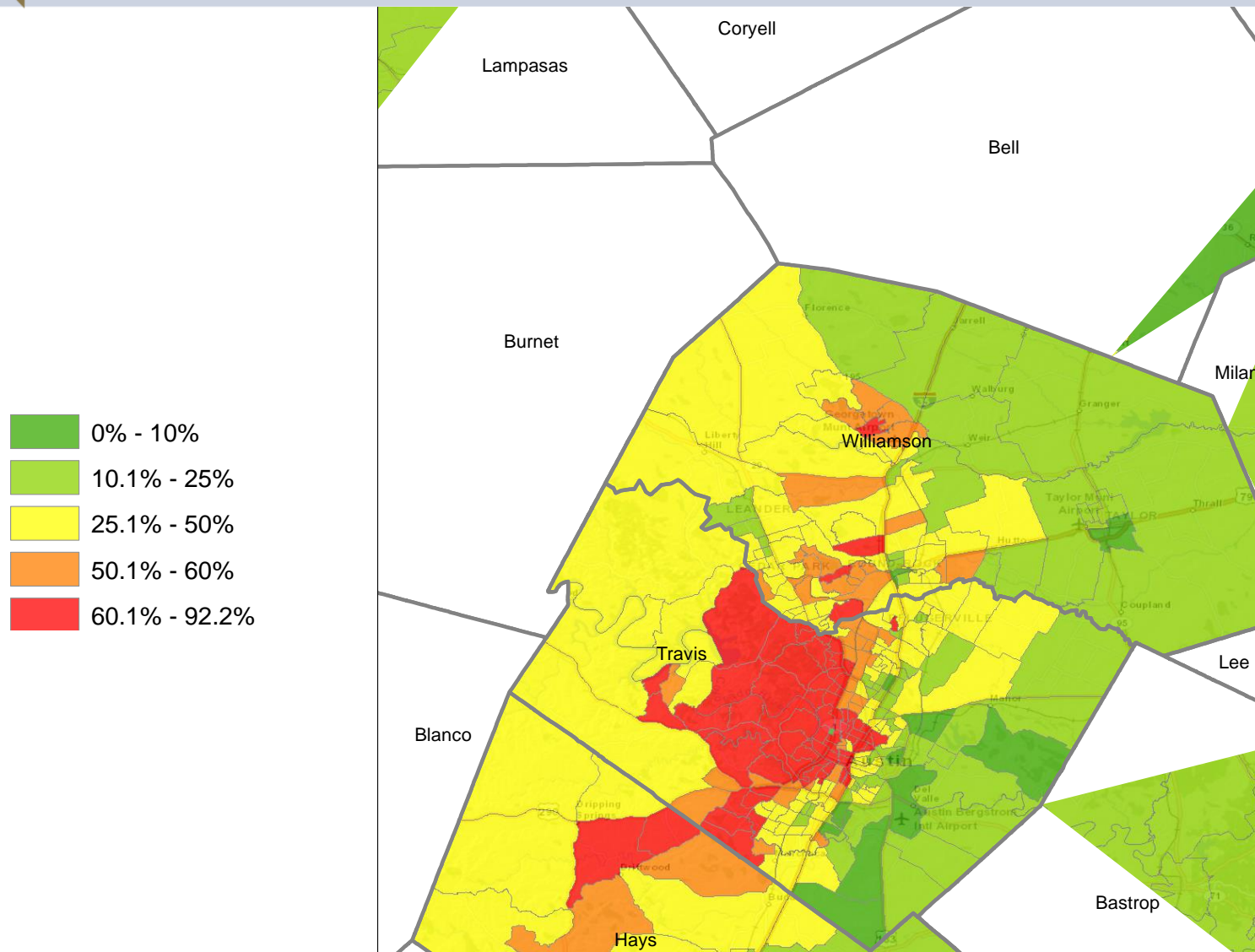


Percent of population 25 years and older without a high school degree, Census Tracts, Austin Area, Texas 2009-2013

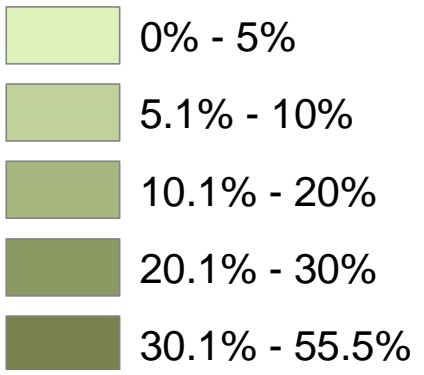
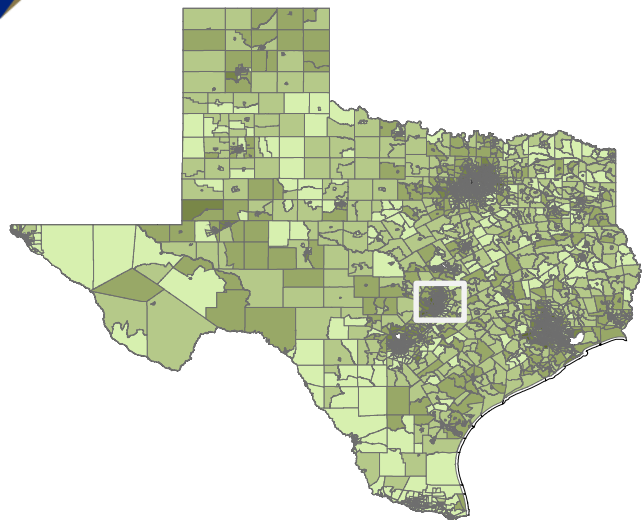
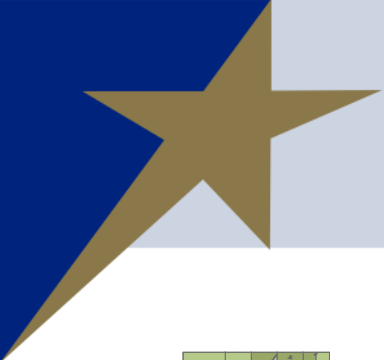


Source: U.S. Census Bureau, American Community Survey, 2009-2013 5-Year Sample

Percent of Persons Aged 25 Years and Older with Bachelor's Degree or Higher, census tracts, Austin Area, Texas 2009-2013

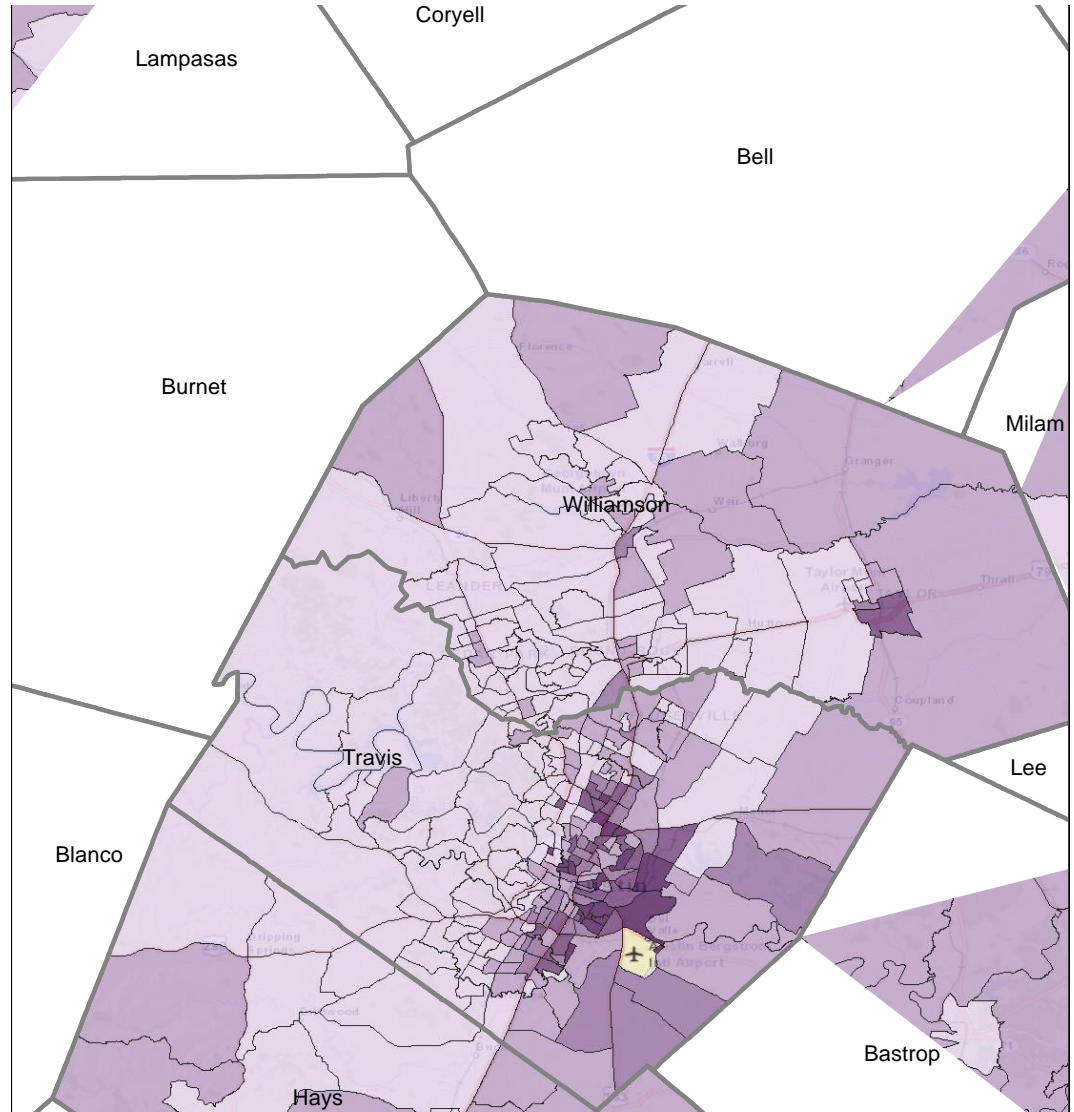
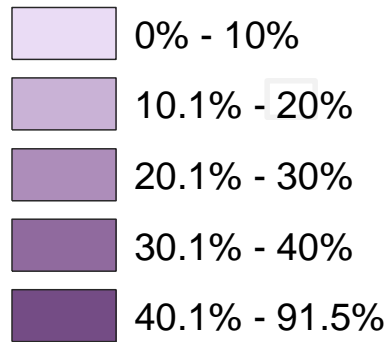


Percent of population earning \$75,000 per year or more, Census Tracts, Austin Area, Texas, 2009-2013

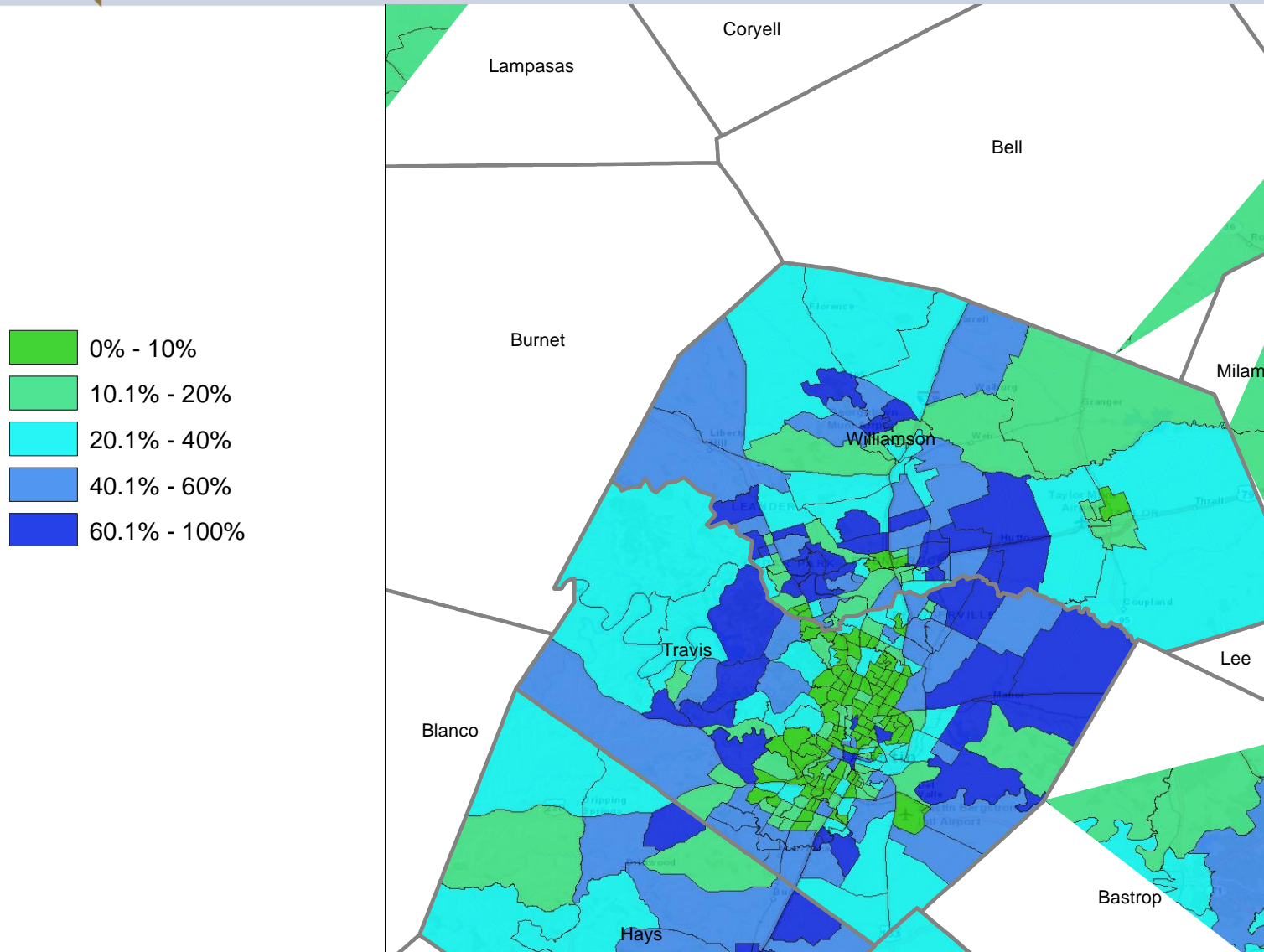


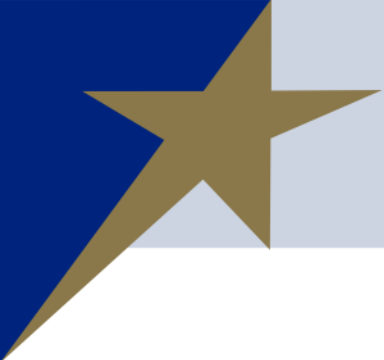
Source: U.S. Census Bureau, American Community Survey, 2009-2013 5-Year Sample

Percent of population living below poverty, Census Tracts, Austin Area, Texas, 2009-2013

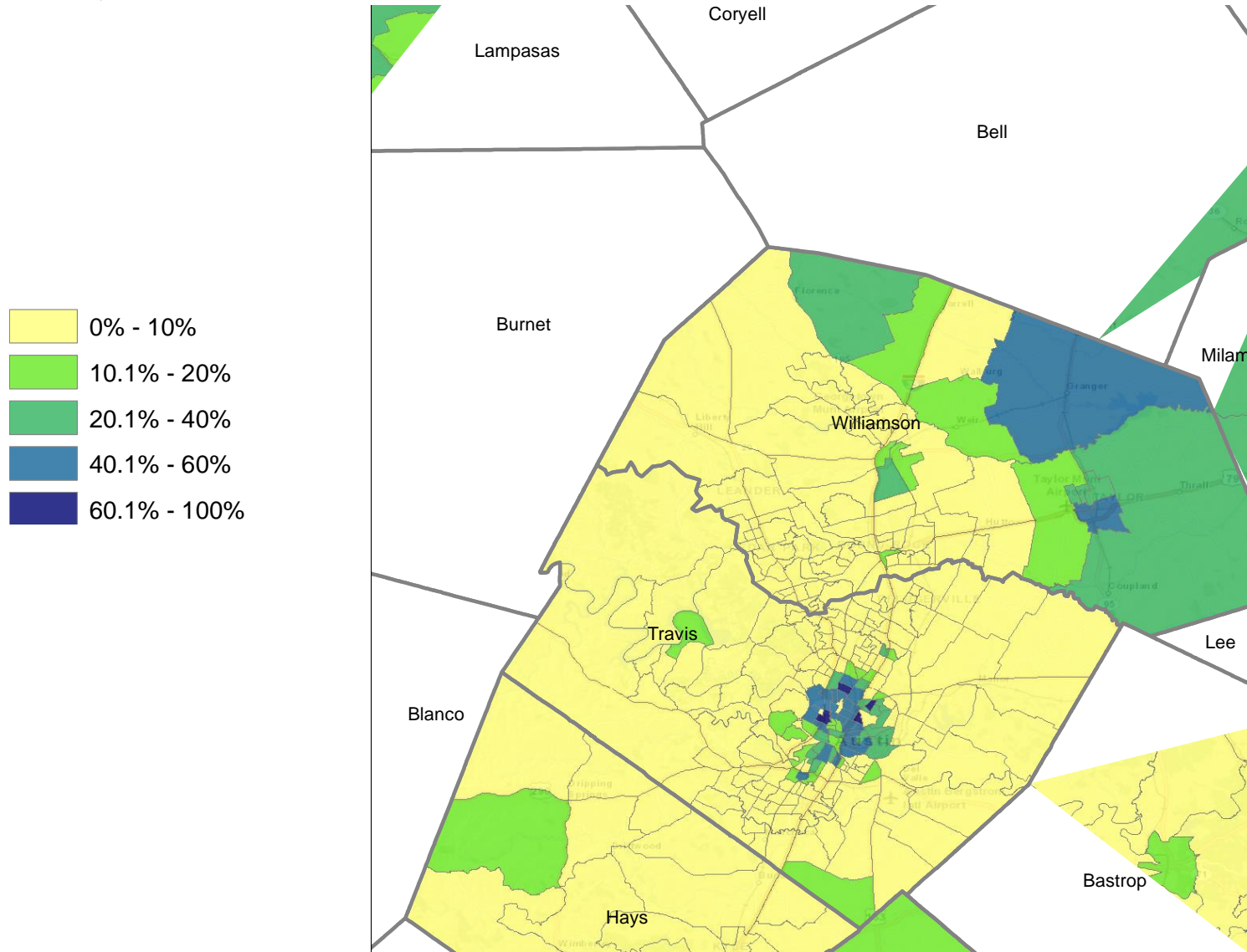


Percent of Housing Units Build After 1999, Census Tracts, Austin Area, Texas, 2009-2013



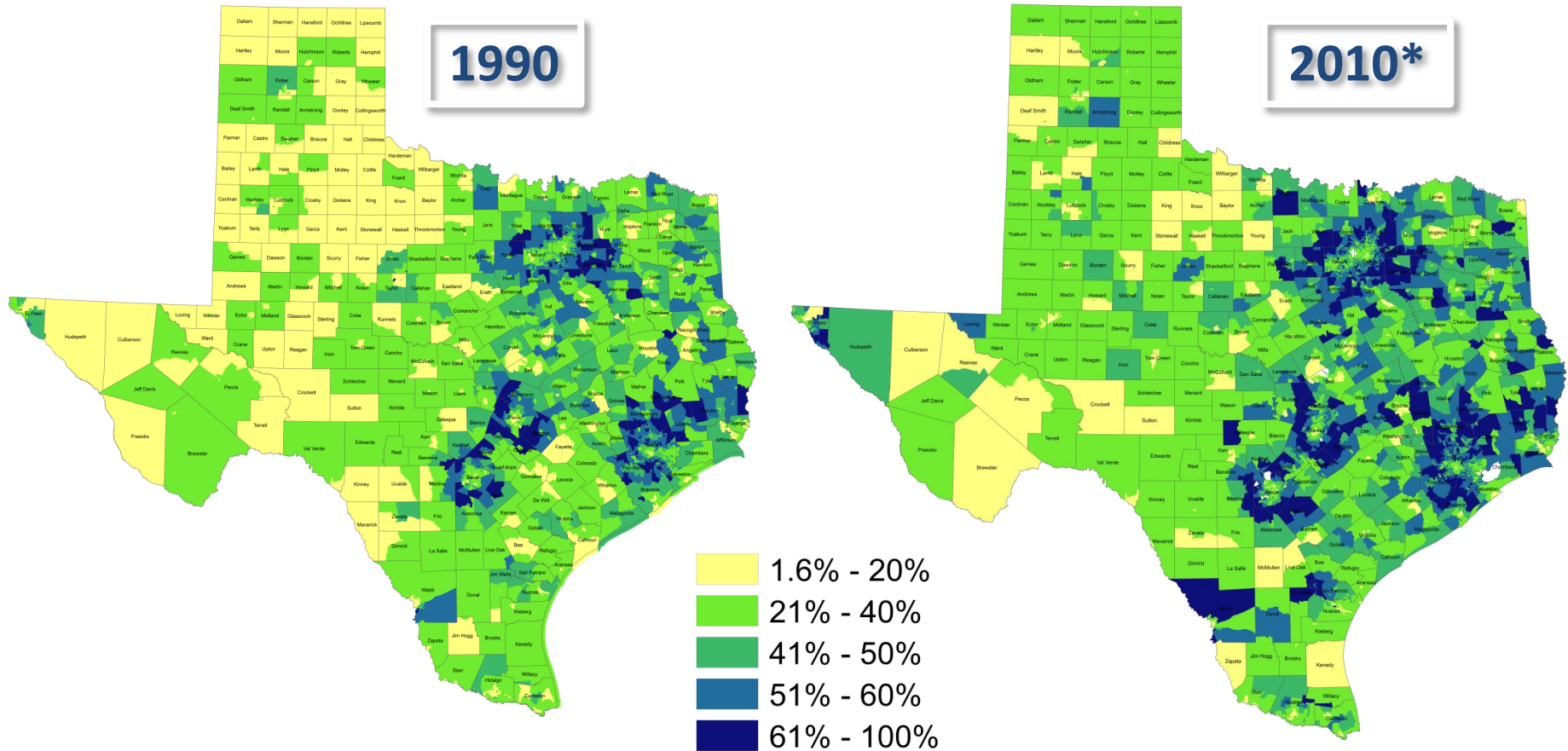


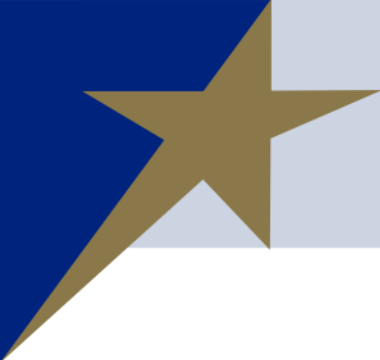
Percent of Housing Units Build Before 1960, Census Tracts, San Antonio, Texas, 2009-2013



Source: U.S. Census Bureau, American Community Survey, 2009-2013 5-Year Sample

Percentage of Population with Drive Times Longer than 25 Minutes, Texas Census Tracts, 1990 and 2010*



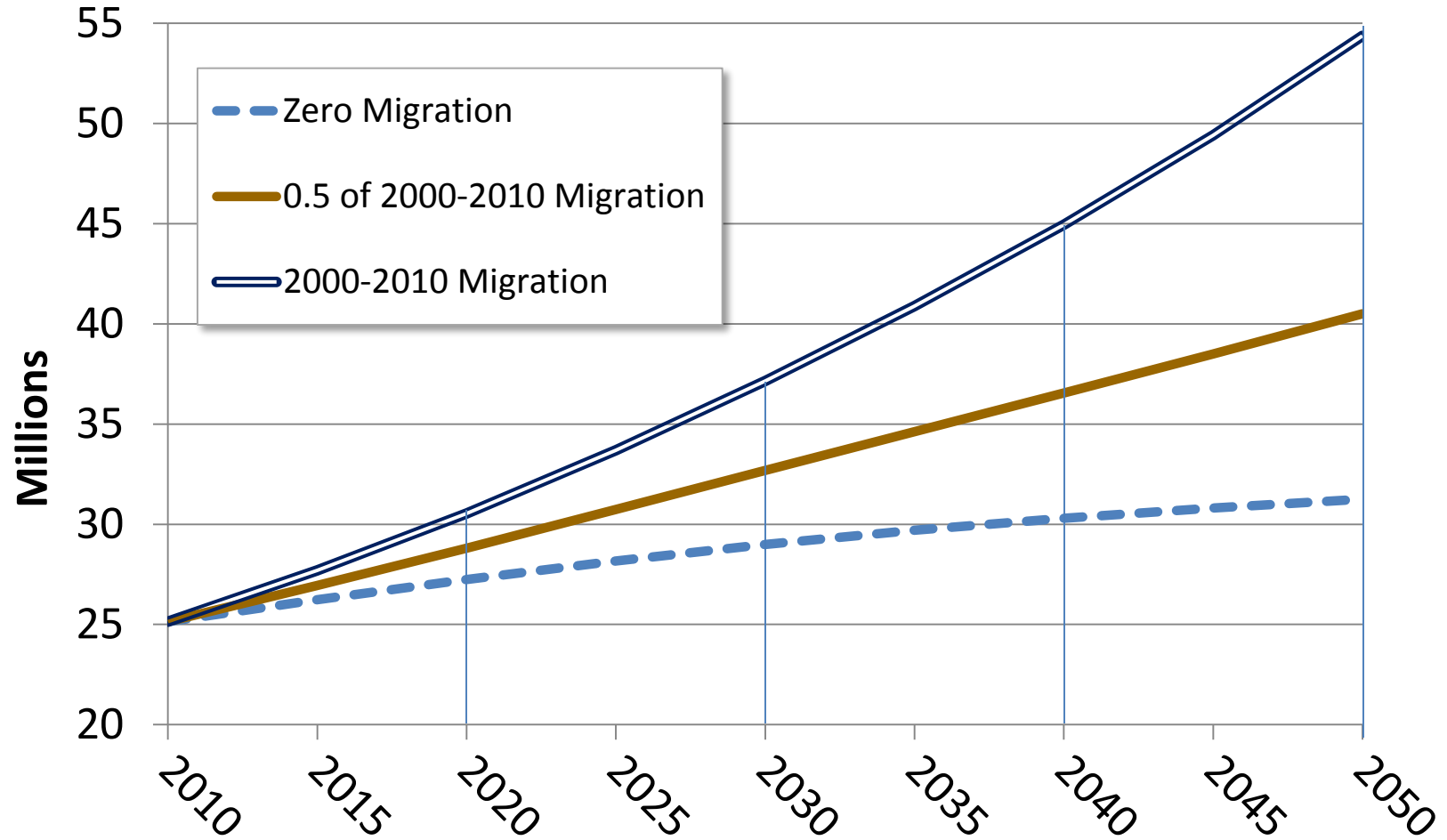


Mean travel time to work (minutes), census tracts, Austin Area, Texas, 2009-2013

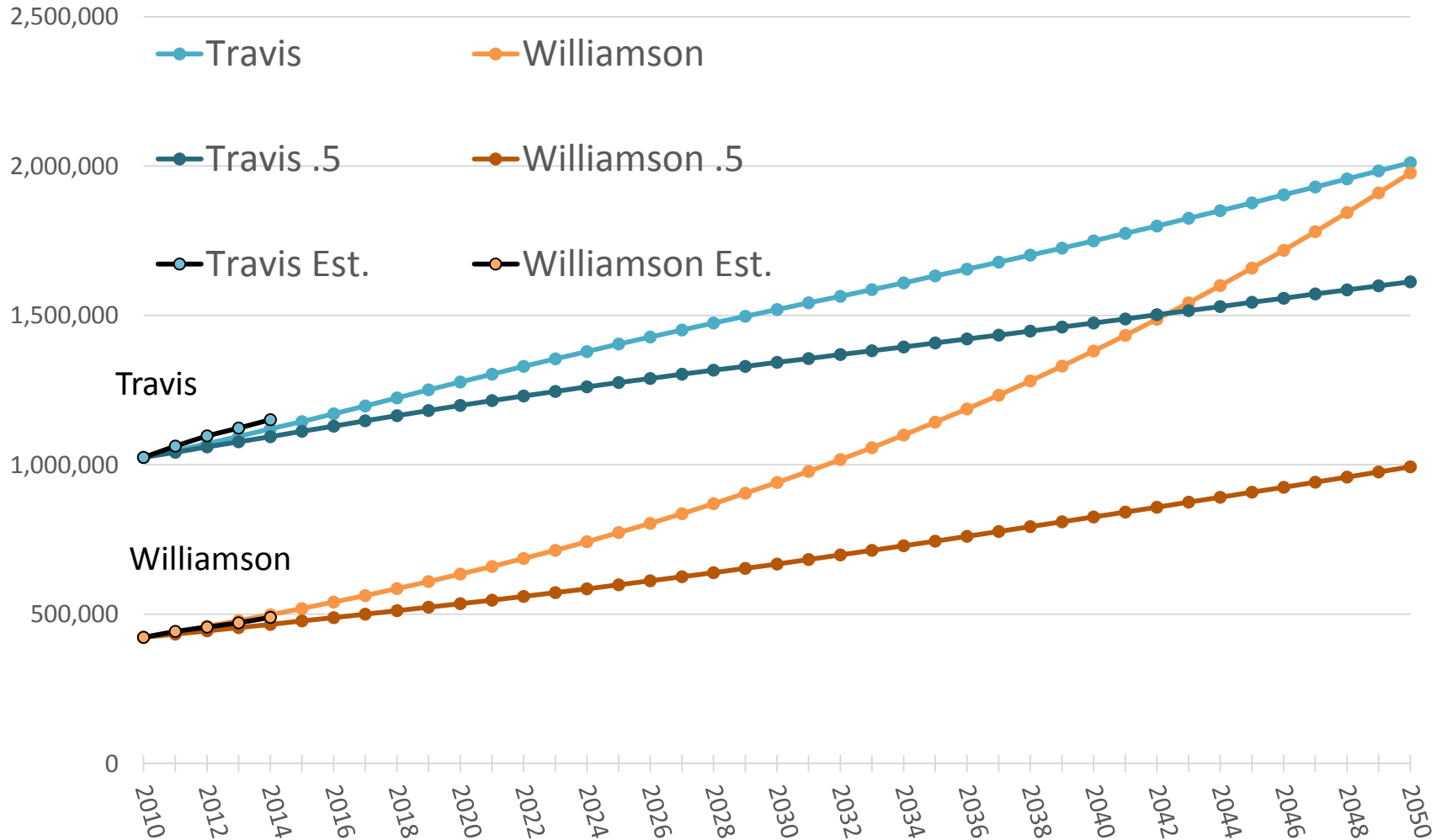


Source: U.S. Census Bureau, American Community Survey, 5 Year Sample 2009-2013.

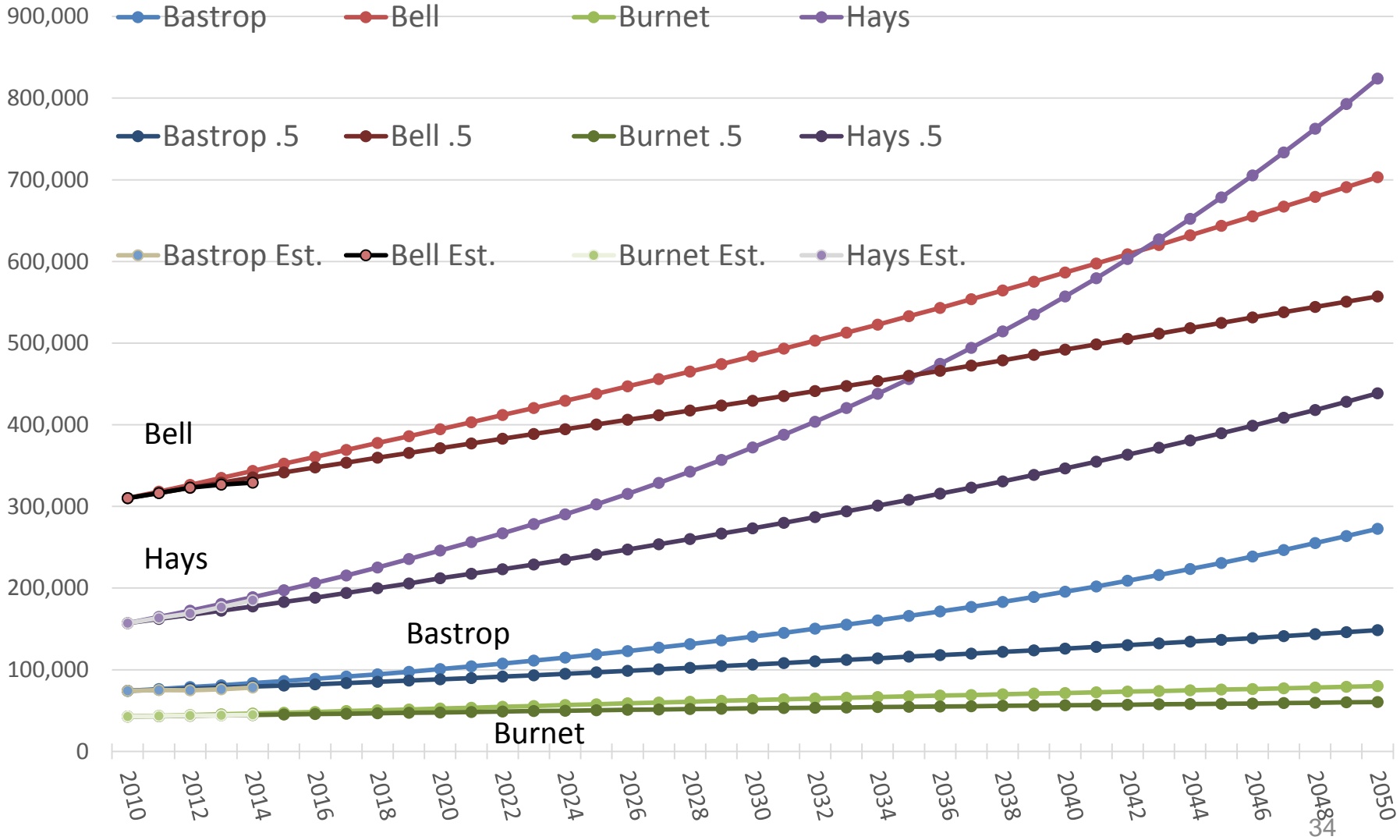
Projected Population Growth in Texas, 2010-2050



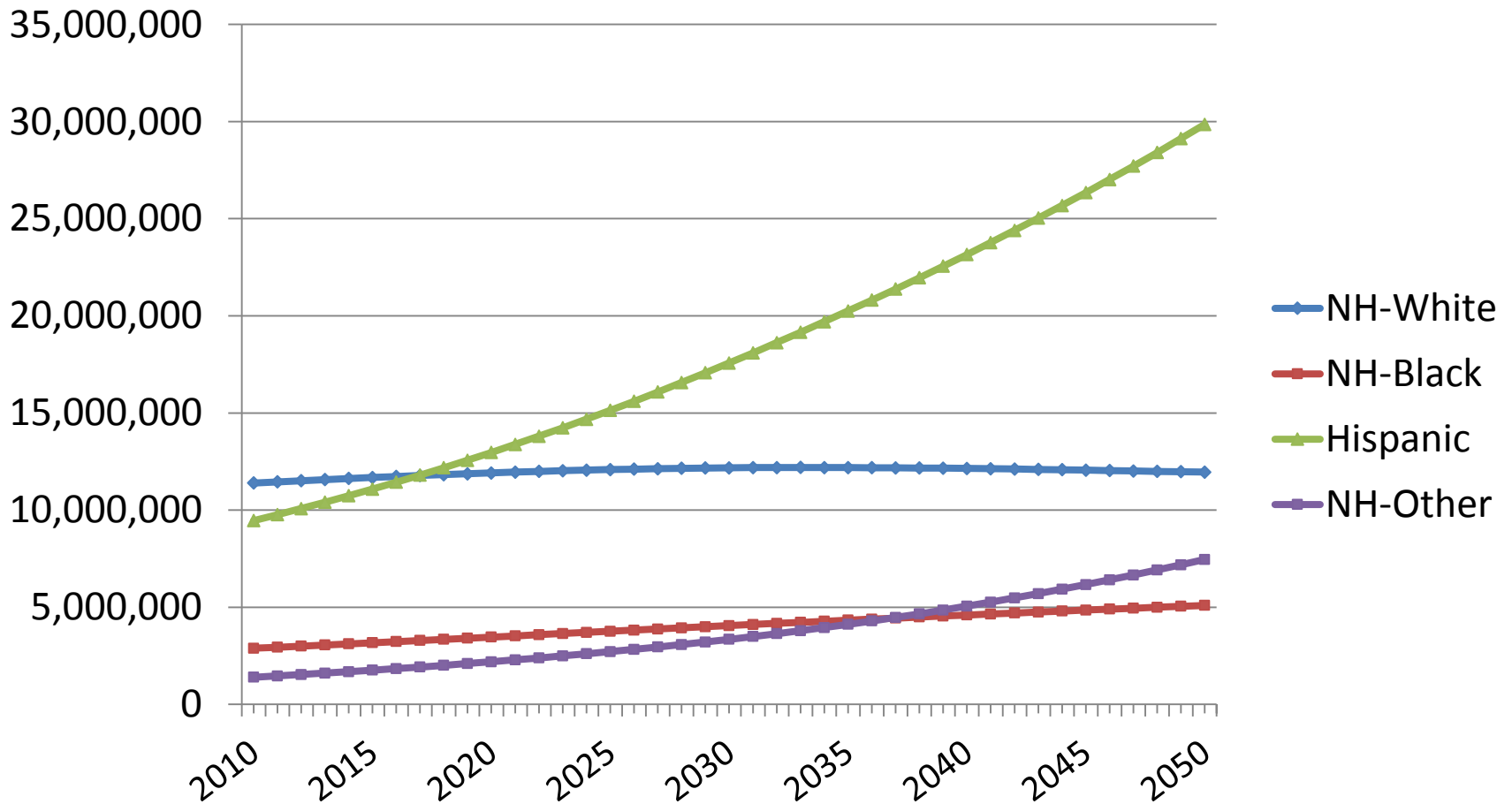
Population Estimates and Projections, Travis and Williamson Counties, Texas, 2010-2050



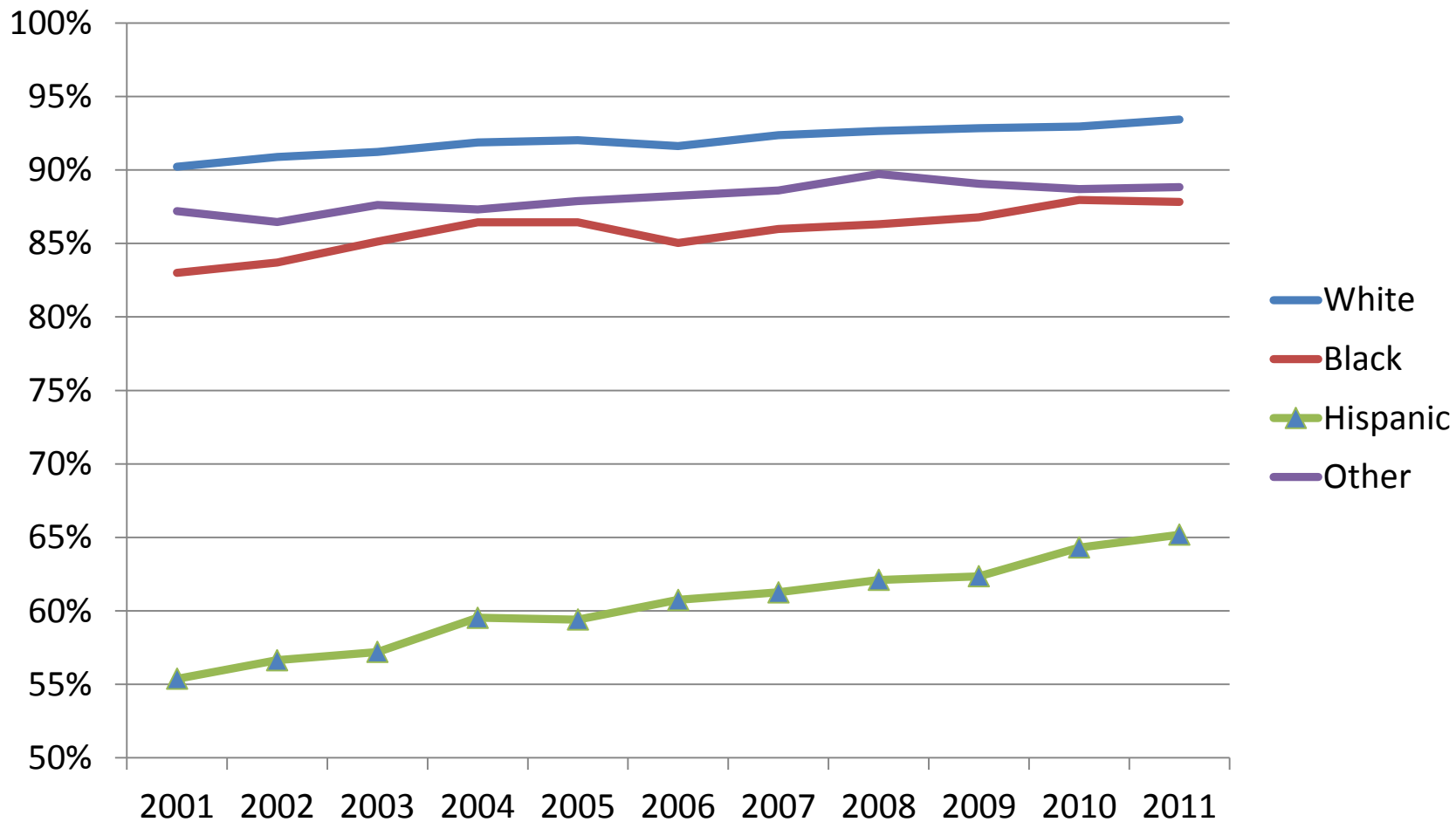
Population Estimates and Projections, Bastrop, Bell, Burnet, and Hays Counties, Texas, 2010-2050



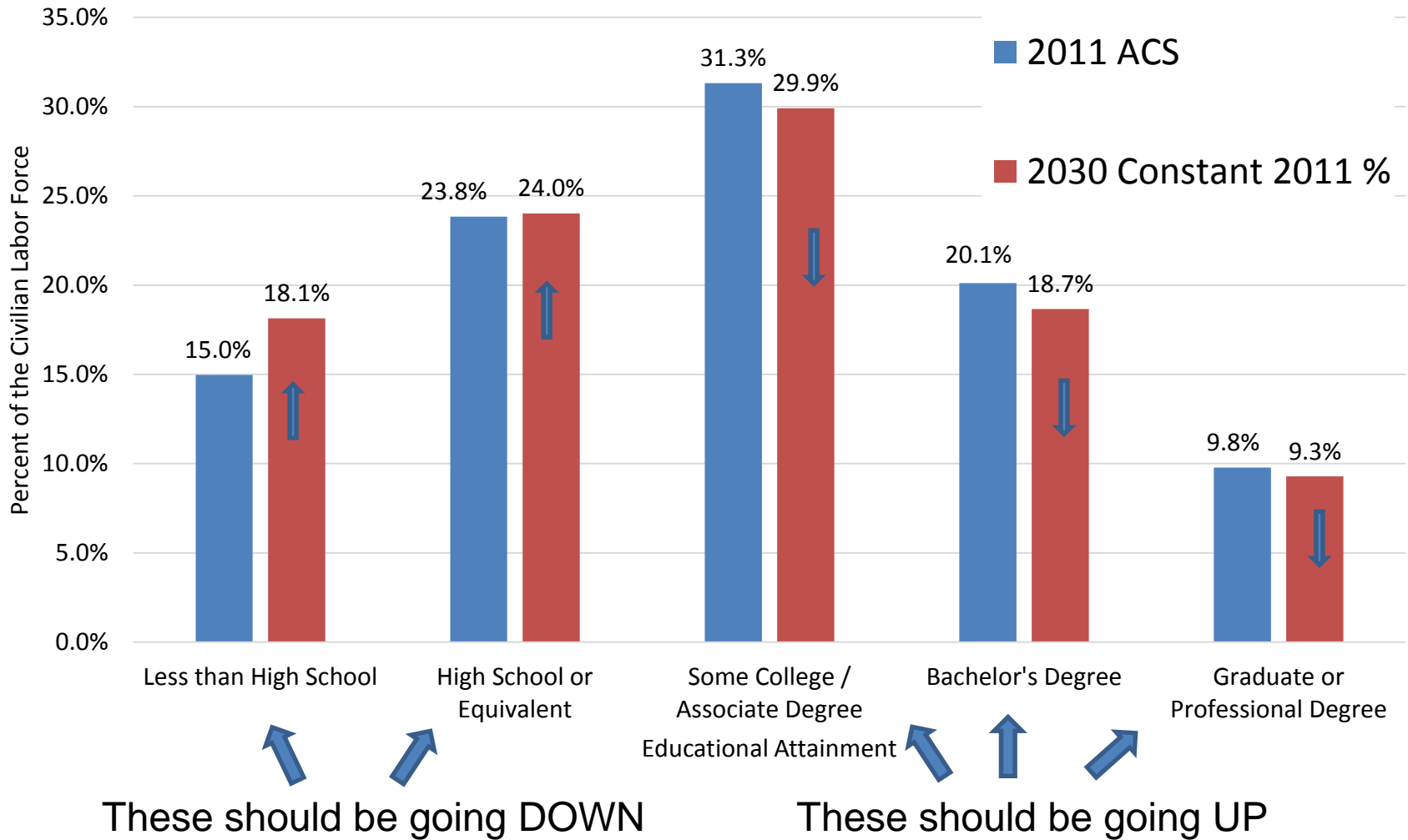
Projected Racial and Ethnic Percent, Texas, 2010-2050



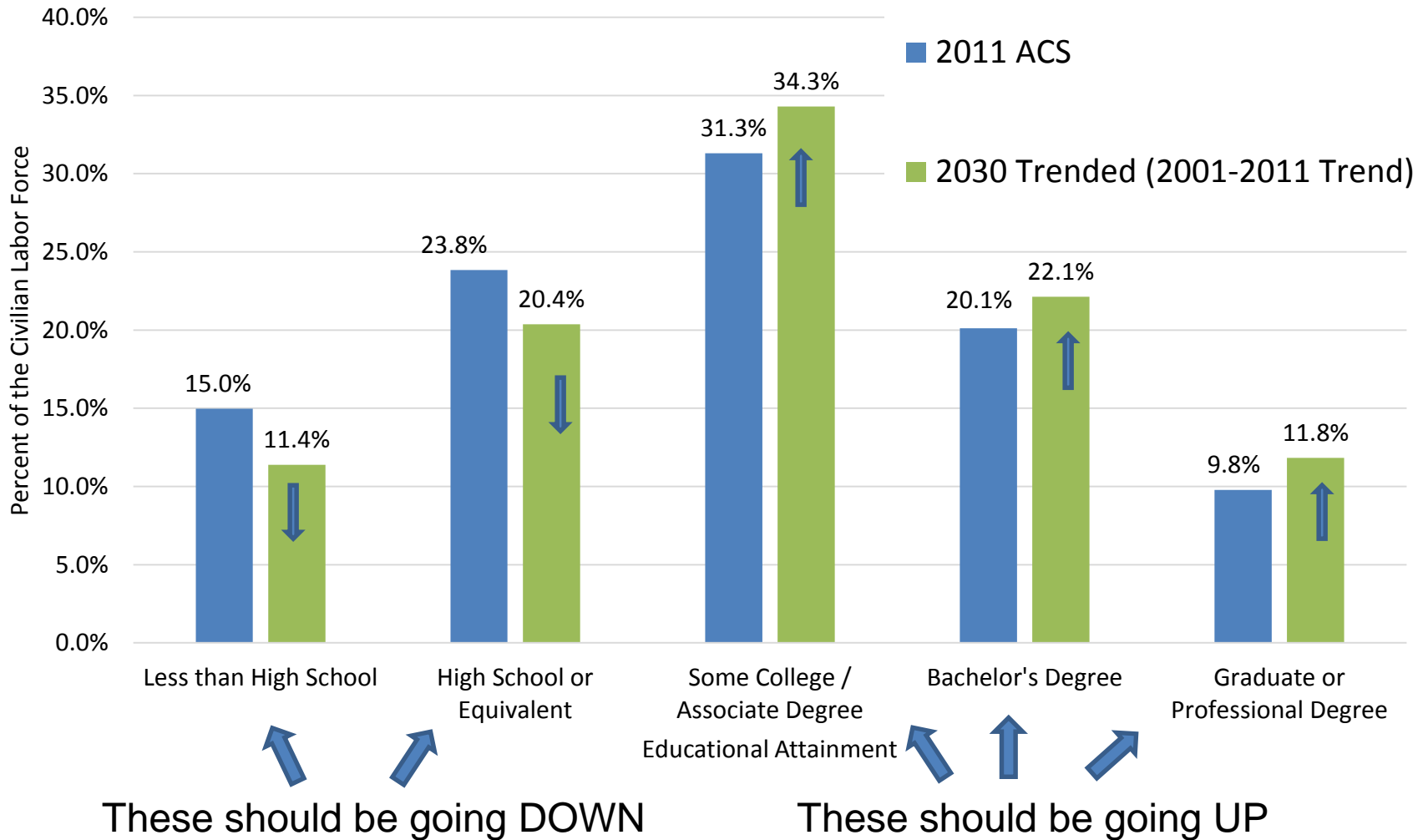
Trends in Educational Attainment of Persons in the Labor Force (25-64 Years of Age) in Texas by Race/Ethnicity – High School Graduates and Above



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, 2030 Using Constant Rates, Texas



Percent of the Civilian Labor Force (ages 25-64) by Educational Attainment for 2011, and 2030 Using Trended Rates, Texas



Demographics and Destiny



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